



## **WEST LoTHIAN COUNCIL**

### **ASSET MANAGEMENT STRATEGY AND GENERAL SERVICES CAPITAL PROGRAMME 2021/22 TO 2027/28**

#### **REPORT BY HEAD OF FINANCE AND PROPERTY SERVICES**

##### **A. PURPOSE OF REPORT**

The purpose of this report is to enable the council to agree an updated General Services Capital programme for 2021/22 to 2027/28.

##### **B. RECOMMENDATIONS**

It is recommended that the Council:

1. Notes the progress in delivery of the ten-year capital programme;
2. Approves the updated General Services Capital programme for 2021/22 to 2027/28, as set out in Appendix 1;
3. Approves the updated capital funding for 2021/22 to 2027/28, as set out in section D.4 of the report;
4. Notes the Integrated Relevance Assessment as set out in Appendix 2;
5. Agrees that officers shall carry out a full review of potential capital resources and future expenditure requirements as part of the process for preparing the next ten-year capital programme for 2023/24 to 2032/33;
6. Notes that agreed reporting and monitoring will continue, including quarterly monitoring reports to Council Executive.

##### **C. SUMMARY OF IMPLICATIONS**

###### **I. Council Values**

Focusing on customers' needs, being honest, open and accountable, making best use of our resources, working in partnership.

###### **II. Policy and Legal (including Strategic Environmental Assessment, Equality Issues, Health or Risk Assessment)**

The council's General Services Capital programme is managed within the stringent requirements set out in the updated Prudential Code.

The integrated approach to asset management and capital planning complies with the provisions of the Prudential Code, the Best Value requirements in the 2003 Local Government (Scotland) Act and with Sections 78, 79 and 236 of the Local Government (Scotland) Act 1973.

Risks in relation to the capital programme will be identified and managed in accordance with the council's corporate approach to risk.

The equality impact of the budget has been assessed in compliance with public sector duty requirements, as set out in the Equality Act 2010, the Equality Act 2010 (Specific Duties) (Scotland) Regulations 2012 and Fairer Scotland Duty, Part 1 of the Equality Act 2010.

An Integrated Relevance Assessment has been

undertaken and is provided in Appendix 2.

Strategic Environmental Assessments will be carried out for individual projects as required.

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|--------------|---|--|
| <b>III.</b>  | <b>Implications for Scheme of Delegations to Officers</b> | None.  |
| <b>IV.</b>   | <b>Impact on performance and performance indicators</b>   | Effective capital implementation and asset management is vital to supporting corporate and service performance.  |
| <b>V.</b>    | <b>Relevance to Single Outcome Agreement</b>              | Effective prioritisation of resources will be essential to achieve key outcomes over the next seven years.   |
| <b>VI.</b>   | <b>Resources (Financial, Staffing and Property)</b>       | An assessment of potential resources indicates that a prudent, affordable and sustainable capital investment programme for 2021/22 to 2027/28 is estimated to be £289.973 million.             |
| <b>VII.</b>  | <b>Consideration at PDSP</b>                              | Asset Lead Officers provide annual asset performance reports to relevant Policy Development and Scrutiny Panels (PDSPs).   |
| <b>VIII.</b> | <b>Other consultations</b>                                | Preparation of the 2021/22 to 2027/28 capital investment programme has involved consultation with Depute Chief Executives, Heads of Service, asset lead officers and capital project managers. |

## **D. TERMS OF REPORT**

### **D.1 Background**

The Council, on 28 February 2020 approved the Corporate Asset Management Strategy and General Services Capital investment programme for the eight year period 2020/21 to 2027/28. The General Services Capital Programme was then subsequently updated in June 2020 to take account of the 2019/20 capital outturn.

This report details the progress achieved in the third year of the ten year capital programme and outlines the proposed budgets for 2021/22 to 2027/28.

### **D.2 2020/21 General Services Capital Programme**

The period 9 monitoring exercise indicates that the projected outturn for the 2020/21 General Services Capital Programme is £50.658 million, assuming there is slippage of £4 million between now and the year end. This represents accelerated spend of £3.269 million compared to budget.

Any slippage or acceleration on projects in the 2020/21 programme, including the toilets at Springfield Primary School, roof works at Inveralmond Community High School, St Kentigern's Academy and St Ninian's and Toronto Primary Schools, will be rolled forward into the revised two year programme, in line with the established accounting practice. An updated programme, incorporating all slippage including the specific projects identified above, will be presented to Council Executive for approval in June 2021.

A summary of the committed and projected asset expenditure at month 9 is shown in table 1.

Table 1: Period 9 Committed & Projected Asset Expenditure

<b>Asset Category</b>	<b>2020/21 Approved Budget £'000</b>	<b>Committed Expenditure at Month 9 £'000</b>	<b>2020/21 Projected Outturn £'000</b>	<b>2020/21 Projected Variance £'000</b>
Property	34,509	32,354	39,427	4,918
Roads	8,822	5,271	7,895	(927)
Open Space	2,791	1,097	2,414	(377)
ICT	5,267	3,473	4,922	(345)
	<b>51,389</b>	<b>42,195</b>	<b>54,658</b>	<b>3,269</b>
Remaining Overprogramming	(4,000)	N/A	(4,000)	0
<b>TOTAL</b>	<b>47,389</b>	<b>42,195</b>	<b>50,658</b>	<b>3,269</b>

A summary of the key works that have been undertaken this year within each asset category is as follows:

### **Property**

Despite the pandemic, significant progress has been made in relation to the planned improvements scheduled within the 2020/21 programme. This included electricals upgrades, pipework upgrades and various internal and external maintenance works. The majority of these works have been successfully delivered with minimal delay and with expenditure forecasting on budget. Works at Linlithgow Academy in reference to the science lab upgrades are making substantial progress with accelerated spend of £275,000. The summer planned improvement works that were impacted as a result of Covid-19 have been reprogrammed for 2021/22

There is accelerated spend of £6.212 million estimated under various property projects.

There is continual progress being made with the early learning and childcare nurseries with many of the projects forecasting on budget. Works at Ogilvie ASN School are continuing and going well and it is expected that the works will be complete this financial year.

Financial close has been achieved for the new Sinclair Academy, the new Winchburgh Academy together with a new Holy Family Primary School, which will be delivered on a co-located site at Winchburgh Core Development Area. This is a significant achievement for the council as this will be the largest single investment delivered, at approximately £62 million. There has been good progress made on these projects, with all schools due for completion and open for pupils attending by August 2023.

Works have commenced and are progressing well on the new Calderwood Primary, which will see the delivery of a new two stream school which is due for completion by October 2021.

Both the Covid-19 pandemic and the UK exit from the EU have led to some uncertainty within the construction sector and, in particular, in relation to materials and labour. As a consequence, a number of projects, planned improvements and compliance programmes have faced challenges, including cost pressures and greater commercial risks. The main issues have been on projects which have commenced, or are due to commence in the near future. Those impacted to varying degrees have included Whitburn Partnership Centre, the new Cedarbank ASN School, Pinewood ASN redevelopment, Livingston North Partnership Centre, Blackridge Nursery and Access, St Mary's Nursery, Bathgate and larger planned improvements programmed for 2021/22. The risks associated have been managed through a range of measures, including reprogramming, value engineering, commercial negotiations with contractors, financial close at the most appropriate time, project delivery adjustments and additional pre-commencement risk appraisals.

## **Roads**

The 2020/21 programme for A Class Roads is fully complete. In spite of the challenges faced regarding Covid-19, there has been significant progress made in relation to works on B, C and U Class Roads, with a number of these either complete or underway. There have also been various savings achieved in the process, with final submitted valuations from contractors being less than initially predicted.

The Cycling, Walking and Safer Streets projects are making steady progress. Construction of the Armadale to Whitburn Cycleway is progressing well and is programmed to be completed this year. Designs are also progressing on a number of projects throughout West Lothian that will improve the cycle path network and provide key links connecting communities and encouraging active travel. As a result of this, phase two is currently underway and design has commenced on a further four footpath projects which include A779 Starlaw Road Bathgate, B7015 Mid Calder, Balmuir Road, Bathgate and Whitburn Road, Bathgate. There is accelerated spend of £176,000 estimated at month 9.

Works have been successfully completed at Bathgate Branch Railway Bridge and Skollieburn bridge giving rise to a net saving of £119,000. The initial scope of works required on these projects was less than anticipated which, in turn, resulted in reduced expenditure.

Following the announcement of the additional Town Centre funding and approval of projects by Council Executive in October 2020, the allocation process with Local Area Committees was established. Officers are confident that all expenditure will be incurred or legally committed within the given timescales. Similar to the first round of funding provided, applicants either receive the funding directly, or the council retains the budgets if delivering the project on behalf of the applicants. Officers are actively managing the programme to ensure that the projects are successfully delivered.

## **Open Space**

Open Space projects are progressing very well with 14 planned improvement projects and 11 play park projects either completed or scheduled for completion in the current financial year. Some of the highlights within this year's programme include park refurbishments at Cunnigar Park in Mid Calder, Howden, Ladywell, Livingston Village and Peel Parks in Livingston, Meadow Park in Bathgate and the completion of Eastfield Park in Fauldhouse. In relation to play parks, some of the key projects have included a new park at Wester Inch, Bathgate and improvements and refurbishments at Almondell Country Park Play Area, East Calder, Balbardie Park Play Area, Bathgate, Blackburn Road Play Area, Bathgate, Heatherbank Play Area, Livingston, Letham Park Play Area, Livingston, Maryfield Play Area Mid Calder, Polkemmet Country Park Play Area, Whitburn and Sutherland Way Play Area in Livingston. Children's play area projects are essentially complete for 2020/21. As the focus continues to be on maintaining the play park facilities in a fit for purpose condition rather than the previous complete refurbishment, this has provided significant benefits in terms of being able to effectively deliver a significant number of projects within the year.

The original project for planned improvements at Balbardie Park was scheduled for completion in 2017/18 with an approved capital budget of £112,000. However, following a community consultation exercise, and the development of a masterplan for the park, it was agreed that the project would be delivered in phases to maximise potential income opportunities from grant funders. The service has recently been informed of a successful funding bid for match funding towards the planned pump track in Balbardie, from Sports Scotland and SUEZ Communities Trust, who provide funds to not-for-profit organizations to undertake work that is eligible under the Landfill Communities Fund (LCF). Officers are in the process of confirming these awards before commencing and the final improvement works are scheduled for 2021/22 and 2022/23. The amount of grant award is still to be clarified but is anticipated to be in the region of £700,000. Remaining capital funds will then be utilised to secure additional match funding for the remaining park infrastructure improvements.

Despite the impact of the pandemic there has been minimal effect on the overall delivery of the 2020/21 programme. Those projects that have been subject to some interruptions have mainly been as a direct result of operational mobilisation of contractors.

The tender process is approaching its conclusion for the 3G pitch project at East Calder. The project has faced some challenges including discussions with Scottish Power in reference to the relocation of a high voltage cable. It is estimated that the construction phase will cover 10 to 12 weeks with completion in the next financial year.

### **ICT**

Good progress has been made in the ICT asset category within the third year of the programme. Although there have been challenges faced as a result of the on-going pandemic, the majority of the projects are on track to be delivered within the agreed timescales.

The Internet protocol telephony refresh project is currently being implemented throughout the council and is projected to be complete by March 2021.

The Scottish Government allocated £720,713 in capital funding to equip children and young people experiencing digital exclusion with appropriate digital devices and internet connectivity to ensure that they can continue to connect with their schools, teachers and learning. This funding was used to ensure that children and young people were not further disadvantaged by digital exclusion, should they require access to digital technology in order to engage fully with the school curriculum. The allocated budget was fully utilised and successfully delivered.

### **D.3 Proposed Capital Programme – 2021/22 to 2027/28**

The capital programme is updated each year to take account of latest circumstances, including available funding. Taking various changes into account, as well as the latest estimated phasing for approved projects, the proposed updated investment by asset category for 2021/22 to 2027/28 is as follows:

*Table 2: Proposed Capital Programme 2021/22 to 2027/28*

<b>Asset Category</b>	<b>2021/22 Proposed Programme £'000</b>	<b>2022/23 Proposed Programme £'000</b>	<b>2023/24 to 2027/28 Proposed Programme £'000</b>	<b>Total Proposed Programme £'000</b>
Property Assets	68,625	57,666	70,727	197,018
Roads and Related Assets	10,232	8,823	34,153	53,208
Open Space Assets	2,975	2,668	8,815	14,458
ICT Assets	4,293	5,129	15,867	25,289
<b>Total</b>	<b>86,125</b>	<b>74,286</b>	<b>129,562</b>	<b>289,973</b>

An analysis of the proposed capital programme for 2021/22 to 2027/28 is provided in Appendix 1, with more information set out below.

### **Property**

Looking forward to the coming year, it is expected that, should current guidance on construction works remain unchanged and there is the anticipated relaxation on maintenance and non-essential planned improvements, then delivery of the proposed programme will be achieved.

The council is committed to ensuring its property assets are well maintained and suitable for service delivery. The largest proportion of the estate is associated with learning and therefore ensuring schools have full support in order to deliver the curriculum both now and in the

future is essential. As part of the development of the Learning Estate Strategy and Management Plans, officers have reviewed proposed investments and, in particular, those that are related to capacity and developer funding. Any proposed changes required to the capital programme as a consequence of the review will be reported upon as appropriate as part of either capital monitoring or project governance arrangements.

#### Planned Improvements

Over £11 million will be invested in statutory compliance works, which will help to ensure that property assets are safe, secure and accessible for customers, visitors and members of staff. Works include accessibility improvements, the management of asbestos, legionella, fire detection systems, gas and electrical safety, and ongoing property compliance checks and subsequent work relating to the building fabric such as door hinges, cubicles and windows.

#### Projects – Learning Estate

As part of the Learning Estate Investment Programme the council was successful in securing support for the delivery of a new Beattie ASN School and a new East Calder Primary School. The new Beattie School is forecast to cost £13.5 million and is programmed to be completed by August 2023. The East Calder school is estimating a cost of £11 million and projected to be complete by August 2024. Site appraisal work and project development have commenced on both projects and progress on these will be reported separately as part of the established governance for school projects.

Council Executive on 9 February 2021, considered an update report on the national Learning Estate Investment Programme and noted the council's successful securing of additional support for a new East Calder Primary School. The report also agreed to progress significant planned improvements at Deans, Eastertoun and St Joseph's Primary School, Whitburn.

Deans Primary school will see an investment of £2 million to undertake extensive planned improvements to improve condition and suitability which will extend the asset life. A new more prominent access and entrance are also proposed to be created, improving accessibility and providing a focal point for the wider regeneration of the Deans South area. At Eastertoun Primary School, Armadale approximately £1.5 million will be invested in planned improvements to improve condition and deliver internal alterations to enhance the suitability of the learning environments for pupils and staff. Appraisal work is also being progressed to consider options to improve access to the school and this will be reported separately when concluded, together with any additional resource requirements. In addition, the school kitchen will be subject to a refurbishment during summer 2021 at a cost of approximately £330,000.

Planned maintenance and improvements works at St Joseph's Primary School, will include roof and external envelope upgrades which will improve energy efficiency and condition. A budget of £1.5 million is available to undertake these works.

In addition to these substantial projects, officers are now developing options for both Riverside Primary and Letham Primary Schools, due to the significant investments both will require over the next three to five years, in order to sustain condition and improve their asset life. The outcome of the detailed options appraisal and strategic business cases will be reported when available.

The development of the new and relocated Cedarbank School (adjacent to James Young High School, Livingston) and a re-configured and extended Pinewood School are due to commence on site in March 2021 and April 2021 respectively with completion dates of April 2022 and June 2022. These significant investments will total approximately £13m and emphasise the council's commitment to supporting pupils with additional support needs.

Early Learning and Childcare (ELC) projects to enable the increase in provision from 600 hours to 1,140 hours have progressed well with the final stage of Blackridge nursery due for completion in the summer 2021 and the recently completed St Mary's nursery, Bathgate

welcoming pupils from April 2021. The council has undertaken an extensive number of projects and planned improvements and officers can confirm that the council can meet the requirement to increase nursery and childcare provision to 1,140 hours. The completion of the final phase of projects and works at Blackburn, Eastertoun, Fallahill, Howden St Andrews, Kirkhill and Stoneyburn Primary Schools will ensure improved suitability and sufficiency of the ELC estate. This phase will see ELC spending over the past two years exceed £12.2 million, with only the nursery at St Paul's Primary School, East Calder to be complete. This will be included in the wider extension works which are programmed to be completed and fully operational by August 2023.

### Projects – Operational

Works are nearing completion on the car park and access as part of the redevelopment of the former Ability Centre at Carmondean in Livingston, to create a new partnership centre in North Livingston. The project represents an investment of approximately £1.25m and will bring together the Library / Customer Information Services, the Ability Centre and a partner (i.e. MacMillan), enabling the community to access services at a single location.

Works at the existing Winchburgh Community Centre are also scheduled in the programme for 2021/22 and will include new windows and replacement of the cast iron guttering, as well as work to be undertaken on the heating.

Despite the challenges of Covid-19 and contractor administration, the new £5m Whitburn Partnership Centre is due for completion early in 2022 and will bring library, housing and other council services together, as well as providing a community hall and meeting spaces. The project represents the ongoing implementation of the council's strategy to create partnership centres in our main settlements, enabling citizens to access a wide range of council and partner services in single locations. The council has been at the forefront of this approach for many years and the completion of this project represents a significant milestone in the modernisation of the council's service delivery and corporate estate.

### Developer Funded Projects

Significant progress has been made on a number of developer funded projects that will be delivered to support new communities. The Winchburgh Core Development Area represents the largest single education expansion investment undertaken by the council. This includes the delivery of two new secondary schools, each with an initial capacity of 660 for both denominational and non-denominational pupils, together with a new Holy Family Primary School which is currently co-located with Winchburgh Primary School. Land engineering and site preparation works have been complete and building construction commenced in spring 2020. The total investment is estimated at £62 million and will be predominantly funded by developer contributions. In addition to the investment in the schools, which will be available for community use out-with school hours, the masterplan continues to reserve a site in the village centre, for health and partnership facilities, and also makes provision for a range of community facilities including a new district park.

The delivery of the new two stream Calderwood Primary School and Nursery in East Calder to support the East Calder core development area is progressing well with the total costs estimated at £14.3 million. The redevelopment of the former Bangour hospital site is now commencing and developers have engaged with council officers, on the requirement for a new primary school, with any proposals subject to statutory consultation

### Roads

The roads programme is continually reviewed taking account of asset management principles. A new system was trialled over a 16 week period in the summer of 2020, that recorded and assessed the overall condition of the road network. The new system and the data acquired has allowed officers to review the existing schemes in the capital programme and better identify where priority works are required. The focus is on rephrasing the budget to ensure that the capital programme is concentrating on preventative repairs, which will in turn

give rise to significant long term benefits.

As a result of the data collated, the following budgets have been revised:

- Edinburgh Road, Bathgate - Station to Guildiehaugh - budget increased from £207,000 to £310,000
- Eldrick Avenue, Fauldhouse - budget increased from £14,000 to £125,000
- Gleneagles Court, Whitburn - budget increased from £62,000 to £125,000
- Knightsridge Road, Dechmont – budget increased from £5,000 to £58,000
- U16 (B9080 at Kingscavil to C18) – budget increased from £50,000 to £96,000
- U26 - South of Broxburn (Between A89 Newhouses, Kilpunt, Birdsmill) – budget increased from £100,000 to £204,000
- A71 - West End, Main Street, East End, West Calder - budget reduced from £465,000 to £285,000

In addition to the previously approved projects, a requirement was identified for the following new schemes to be added to the capital programme:

- Edinburgh Road, Bathgate - Guildiehaugh to Boghall Roundabout - budget £100,000
- Northfield Crescent and Terrace, Longridge – budget £158,000
- U17 - Ecclesmachan to Greendykes Road – budget £145,000

The budgets for A706 and Longridge Road, Whitburn in the A and U Class Roads have been combined to be carried out as a single project.

Works on the B7008 - A71 to C24 will be carried out in two phases. The first will commence in financial year 2020/21 and comprises carriageway resurfacing on the section at West Calder as well as patching works over the remaining length to the A71. The patched section of the route will then be surface dressed in financial year 2021/22. The total budget has been increased from £138,000 to £225,000 to accommodate this work.

Preliminary investigations during the design for Station Road, Addiewell, have highlighted substantial drainage issues that will require further works, this has resulted in the budget being increased from £174,000 to £330,000. The intention is that works will be carried out over two phases with the first phase being completed in financial year 2021/22.

During the assessment of the carriageway resurfacing required on Mayfield Drive, Armadale, officers identified areas of footways that need resurfacing. A budget of £55,000 has been added to Adopted Footways - Backlog and Lifecycle Investment to allow footway repairs to be carried out at the same time as works on the carriageway.

The block budgets for the Maintenance of A, B, C, and U Class Roads have been adjusted to accommodate the various changes to budgets for named schemes in 2021/22 and 2022/23.

Budgets for Cycling, Walking & Safer Streets/Active Sustainable Travel have been re-phased to correspond to the value of anticipated grant income from the Scottish Government.

The budgets for Bathgate Watercourse Restoration and Broxburn Flood Prevention Scheme have been re-phased to reflect the anticipated spend profile for the projects.

Bridge Joint Replacements have been programmed following an assessment of the condition of existing bridge joints. A budget of £150,000 has been added to deliver the programme of works.

The original assessment for Principal Inspections allowed for the use of specialist equipment and traffic management to enable them to be carried out. However, the need is dependent on the particular structure being inspected. There was no requirement this year for this equipment and the budget has been re-phased to reflect this.



Principal inspections have identified one new project, Woodmuir Bridge, which has been added to the capital programme.

Reference to proposed works at Avon Gorge were made in the Scottish Government Infrastructure and Investment Plan that was published on 4 February 2021. The A801 Improvement project will see the construction of a new 3.2kms of the A801 at Avon Gorge, which crosses the boundary between Falkirk and West Lothian. The council has previously made a commitment to fund this scheme. If the works are confirmed, there will be a further consideration on funding of the West Lothian contribution to the overall cost.

### **Open Space**

Within the Open Space category, minor adjustments have been proposed to approved projects to rephase budgets to better reflect achievable timescales. These projects include; East Calder Park and Mosswood, Livingston Multi Use Games Area (MUGA) which will both now be undertaken in 2022/23. The 3G pitch at East Calder is on target to commence towards the end of 2020/21, with construction continuing into 2021/22.

Under planned improvements, following the completion of condition surveys, block budgets have now been allocated to a number of new projects. An investment of £272,000 is estimated to cover the cost associated with these new projects which include Eliburn Park Play Area, Livingston; Bellsquarry Park, Livingston; Craigton Park, Winchburgh; Letham Park, Pumpherston; Justinhaugh Drive Green, Linlithgow; Preston Road, Linlithgow and Westburngrange, West Calder

Similar to planned improvements, condition surveys have been carried out on play areas. Following these surveys, and focusing on play areas where works are required to ensure they remain fit for purpose, the following individual play areas projects are to be delivered from the block budget allocation for 2021/22; Dovecot play area, Linlithgow; Phillip Avenue Play Area, Linlithgow; Dechmont Park Play Area; Portland Place Play Area, Fauldhouse; Drove Road Play Area, Armadale and Eliburn Park Play Area, Livingston.

In addition to the East Calder 3G Pitch, there are also two synthetic turf pitch projects for 2021/22, these being at St Margaret's Academy and Inveralmond High School.

The Adapting for Climate Change budget enables NETs, Land and Countryside services adapt in a planned and prioritised way to the effects of a changing climate, keeping open spaces navigable during and in the aftermath of rainfall, reducing the impacts of runoff on the public road network, and allowing the renewal of those land drainage systems in the poorest condition.

### **ICT**

The phasing of ICT capital budgets is still considered deliverable; however, it continues to be reviewed regularly to ensure that the programme utilises emerging technologies and ICT options available to the council. The asset lead officer did not consider it necessary to make any significant amendments to the detailed phasing of ICT capital budgets following the roll forward in June 2020. This will continue to be reviewed and if any amendments do require to be made these will be reported in the budget roll forward report in June 2021 following the year end.

Some of the expected ICT Asset project deliveries within 2021/22 are: The Social Care Administration replacement (SWIFT); Firewall Refresh; Technology Enabled Care Programme – Infrastructure; Network Refresh; Desktop Refresh and Email Filtering/Encryption.

Digital Transformation continues to have a significant role to play during the life of the capital programme with service areas starting to explore the use of technology to enable progression

in a digital world. Sensors, the internet of things, robotics and artificial intelligence either have pilot projects underway or continue to be explored via the Digital Transformation Board.

#### D.4 Capital Funding

Projected capital resources are constrained, with available resources being substantially less than previous years. This is due to various factors including the reducing availability of capital receipts, reduced capital grant funding from the Scottish Government and reduced revenue resources to support the cost of prudential borrowing.

The council's 2021/22 general capital grant allocation from the Scottish Government, as outlined in finance circular 1/2021, was £4.712 million less than assumed in the eight-year capital investment strategy approved on 28 February 2020. On 4 February 2021, the Scottish Government's "Investing for Jobs: Capital Spending Review 2021/22 to 2025/26" was published. The Cabinet Secretary for Finance wrote to COSLA setting out the capital allocations for Local Government for this period. Although the letter from the Cabinet Secretary did not provide individual allocations for councils, based on the outline indicative capital allocation in the letter, and the council's current percentage share of capital, the general capital grant for West Lothian until 2025/26 will be substantially less than the resources that were assumed in the approved capital programme.

It is proposed that the reduction in the general capital grant in 2021/22 and estimated reduction in 2022/23 will be accommodated through the use of prudential borrowing, which is set out in the revenue budget report. If approved, this would mean no reduction would be made to the programme for these two years as resources would be protected.

As the capital programme was already at the maximum level of affordability and in light of the substantial reduction in capital grant funding for the next five years, it is proposed that officers will carry out a full-scale review of the capital programme for the next ten years 2023/24 to 2032/33. In reviewing the period beyond 2022/23 a key consideration will be to maximise resources from other areas such as capital receipts and council holdings and to consider options to reduce the requirement for asset related expenditure, for example by rationalisation or transfer of assets.

The Cabinet Secretary for Finance on 16 February 2021 announced £50 million capital investment for town centres and 20 minute neighbourhoods for 2021/22. At the time of the publication of this report, it is not known whether this investment will be delivered through local authorities. Should this funding be distributed to councils to support improvements to town centres, an update will be provided to elected members on any allocation received.

The revised capital resources to fund the capital investment programme to 2027/28 are summarised as in table 3. Resources have been phased to reflect expenditure commitments but also to ensure that capital funding, and the impact on the council's treasury management position, represent best value. Other funding includes grants from bodies other than the Scottish Government, capital funded from current revenue (CFCR) and developer contributions.

Table 3: Proposed Capital Resources 2021/22 to 2027/28

	<b>21/22 £'000</b>	<b>22/23 £'000</b>	<b>23/24 to 27/28 £'000</b>	<b>Total £'000</b>
Scottish Government Grants	13,624	11,566	85,565	<b>110,755</b>
Capital Receipts	6,750	2,030	7,539	<b>16,319</b>
Capital Fund	6,653	40,992	(7,101)	<b>40,544</b>
Borrowing	18,430	3,066	1,601	<b>23,097</b>
Other Funding	40,668	16,632	41,958	<b>99,258</b>
<b>Total Resources</b>	<b>86,125</b>	<b>74,286</b>	<b>129,562</b>	<b>289,973</b>

In addition to the assumed reduction in Scottish Government grant funding, there are further risks to the affordability of the programme that will require careful management, as follows:

- Substantial delays in the receipt of developer contributions creating cash flow implications for the council. Developers seeking to change the level of contributions through a Section 75A application.
- Interest rates for borrowing are greater than forecast meaning that the proposed borrowing becomes unaffordable within the revenue budget.
- Ability to deliver an ambitious asset disposal programme due to uncertainties regarding the timing of disposals, school capacity constraints and the potential transfer of sites at nil value through community asset transfer provisions.

Subject to the review of the programme in light of the reduced grant funding, the level of borrowing is assessed as prudent, affordable and sustainable within the parameters of the council's treasury management plans and the Prudential Code for Capital Finance. The updated resources position has been incorporated into treasury management assumptions which indicate that the level of borrowing is at the maximum that is affordable based on current resources. The treasury forecasts are at the absolute maximum levels of affordability, and as outlined above, it is likely that additional revenue resources will potentially be required in the latter years of the programme to ensure ongoing affordability.

## **D.5 Integrated Impact Assessment (IIA)**

Assessing impact is an important part of the public sector's decision making process. It is important in developing any proposal or policy to understand how the needs of different groups and the potential barriers they may face may differ. Integrated Impact Assessment (IIA) is a mechanism which enables the council to consider the needs/barriers and identify any adverse impacts of different groups. Consultation with relevant individuals and groups/representatives is required and it enables us to:

- Develop appropriate policies and practices based on evidence.
- Prevent or mitigate negative impacts.
- Be more transparent and accountable.
- Meet the council's legal requirements in terms of equality, human rights, socio-economic disadvantage and child poverty.

Following the key principles of relevance and proportionality within the Equality Act 2010, Integrated Impact Assessments (IIA) of policies and decisions of the council is a requirement of the Equality Act 2010 (Specific Duties) (Scotland) Regulations 2012. In addition, the Fairer Scotland Duty, part 1 of the Equality Act 2010 places a legal responsibility on the council to pay due regard to how it can reduce inequalities of outcome caused by socio-economic disadvantage, when making strategic decisions.

The council has mainstreamed integrated impact assessment into the budget setting process. The assessments enable the council to identify impacts and to consider and develop mitigation measures. They are intended to inform the decision making process by making all relevant information available and not to prevent decisions being taken and implemented. This process also gives us the opportunity to identify and highlight positive impacts.

If during the relevance assessment it is determined that there are issues or concerns in relation to equality, human rights or socio-economic disadvantages then a full Integrated Impact Assessment will be required. In general, if there are two or more ticks in either the equality or socio-economic disadvantage sections of the relevance assessment form, then a full assessment (stage two) will be required as it indicates that impacts and/or areas for concern have been identified and require further investigation. It is important to note that a review of the screening process can be actioned at any time, especially if new information becomes available or unforeseen consequences arise, projects will be kept under review as they develop.

Appendix 2 provides a summary of the integrated relevance assessments that have been

carried out for the programme for 2021/22 to 2027/28.

## **D.6 The Prudential Code**

The CIPFA Prudential Code for Capital Finance in Local Authorities (the Prudential Code) controls capital spending in a system based on self-regulation by authorities. The key objectives of the Prudential Code are to ensure that capital expenditure plans are affordable, external borrowing is prudent and sustainable, and that treasury management decisions are taken in accordance with professional good practice. The Prudential Code requires the council to set a number of prudential indicators for the forthcoming three years.

CIPFA issued a revised Treasury Management Code of Practice and a revised Prudential Code in December 2017. Under the revised codes, all local authorities are required to prepare a Capital Strategy report from 2019/20.

The Capital Strategy for West Lothian Council for 2020/21 to 2027/28 was approved at a meeting of full Council on 28 February 2020. The strategy set out the outcomes and activities to be undertaken to implement the strategy as well as the performance indicators that would be used to monitor delivery. The annual review will be undertaken by end of March 2021.

## **D.7 Other Factors**

The updated Prudential Code, mentioned above, requires the council to take into account a number of factors when agreeing capital expenditure plans.

### Affordability, Prudence and Sustainability

In overall terms, the updated capital programme for 2021/22 to 2027/28 is assessed as affordable. The revenue implications are incorporated within agreed revenue budgets and loan charge projections continue to indicate the capital programme is prudent and sustainable. All aspects of the programme are geared to securing best value however it may be necessary, on occasion, to re-phase budgets for operational reasons or to ensure best value. As noted, as Scottish Government grant funding is expected to be constrained from 2021/22 there is a requirement to review the capital programme for the next ten years.

### Best Value

The council has continued to build a resilient culture of effective planning and governance, with strong evidence to demonstrate how the council meets the defined best value characteristics. The council's Best Value Framework, approved in June 2014, ensures that the council complies with the provisions contained within the Local Government in Scotland Act 2003. The 2003 Act requires the council to:

- secure best value in the performance of its functions;
- balance the quality and cost of the performance of its function and the cost of council services to service users;
- have regard to efficiency, effectiveness, economy and the need to meet equal opportunity requirements in maintaining that balance;
- fully discharge its duty to secure best value in a way which contributes to the achievements of sustainable development.

The delivery of the capital programme will be undertaken in compliance with the agreed Best Value Framework.

The methodology adopted by the council to integrate capital planning with asset management ensures best value is at the forefront of the development process when the programme is being developed. In addition, all aspects of the delivery of the capital programme and asset management strategy will be geared to securing best value. The objective to the integrated approach is to ensure the deployment of fit for purpose assets that support service delivery and targets capital investment where benefits can be maximised. The asset management and capital programme will ensure that resources are appropriately allocated to priorities.

### Risk Management and Uncertainties

Officers will continue to coordinate work on capital planning and asset management, managing risks and uncertainties through ongoing monitoring and control arrangements. This approach ensures that the focus is on delivery of the capital programme within approved budgets and timescales.

## **D.8 Governance of the Corporate Asset Management Strategy and Capital Investment Strategy**

The corporate asset management strategy and capital investment programme provide a strategic framework for securing best value in the use of the council's capital resources and asset infrastructure. Governance arrangements are in place to ensure ongoing delivery at operational level. These include completing monthly risk-based exercise to monitor progress on asset management and the capital programme; quarterly monitoring reports being presented to the Council Executive outlining progress on the asset strategy and capital programme and reports to Local Area Committees; officers also report to relevant PDSP's on asset management plans for each of the six asset categories annually.

## **E. CONCLUSION**

This report sets out the main achievements to date in the third year of the ten year capital programme and seeks Council approval for the updated General Services Capital programme for 2021/22 to 2027/28.

The proposed programme will ensure continued investment in the key assets that enable delivery of council services and improve the quality of life for communities in West Lothian.

## **F. BACKGROUND REFERENCES**

Asset Management Strategy and General Services Capital Programme 2020/21 to 2027/28 – Report by Head of Finance and Property Services to Council 28 February 2020

General Services Capital Investment Strategy 2020/21 to 2027/28 - Update – Report by Head of Finance and Property Services to Council Executive 23 June 2020

Learning Estate Investment Programme Update – Joint Report by Depute Chief Executive and Head of Finance and Property Services to Council Executive 9 February 2021

Appendices/Attachments: Appendix 1 – General Services Capital Programme 2021/22 to 2027/28  
Appendix 2 – Integrated Relevance Assessment Form

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**Donald Forrest**  
**Head of Finance and Property Services**  
**25 February 2021**

**GENERAL SERVICES CAPITAL PROGRAMME - 2021/22 TO 2027/28**

<b>Asset Type</b>	<b>Budget 2021/22 £'000</b>	<b>Budget 2022/23 £'000</b>	<b>Budget 2023/24 £'000</b>	<b>Budget 2024/25 £'000</b>	<b>Budget 2025/26 £'000</b>	<b>Budget 2026/27 £'000</b>	<b>Budget 2027/28 £'000</b>	<b>Total Budget £'000</b>
<b><u>Property Assets</u></b>								
Planned Improvements and Statutory Compliance	7,285	10,043	4,262	2,836	3,267	2,922	2,817	33,432
Property Projects	61,340	47,623	31,780	11,074	4,304	924	6,541	163,586
<b>Property Assets - Total</b>	<b>68,625</b>	<b>57,666</b>	<b>36,042</b>	<b>13,910</b>	<b>7,571</b>	<b>3,846</b>	<b>9,358</b>	<b>197,018</b>
<b><u>Roads and Related Assets</u></b>								
Roads and Footways	4,523	3,668	3,244	3,136	3,138	3,139	3,136	23,984
Flood Prevention and Drainage	860	2,014	2,015	0	0	0	0	4,889
Road Lighting	2,973	1,609	2,369	2,369	2,369	2,369	2,370	16,428
Structures and Town Centres	1,876	1,532	900	900	900	900	899	7,907
<b>Roads and Related Assets - Total</b>	<b>10,232</b>	<b>8,823</b>	<b>8,528</b>	<b>6,405</b>	<b>6,407</b>	<b>6,408</b>	<b>6,405</b>	<b>53,208</b>
<b><u>Open Space Assets</u></b>								
Open Space and Sports Facility Projects	1,365	879	1,112	916	899	899	902	6,972
Open Space and Sports Facility Planned Improvements	437	731	354	474	474	485	431	3,386
Children's Play Areas	515	334	206	206	206	206	324	1,997
Synthetic Turf Pitches	558	550	17	96	96	96	95	1,508
Cemeteries	100	100	56	59	59	69	78	521
Land Decontamination	0	74	0	0	0	0	0	74
<b>Open Space Assets - Total</b>	<b>2,975</b>	<b>2,668</b>	<b>1,745</b>	<b>1,751</b>	<b>1,734</b>	<b>1,755</b>	<b>1,830</b>	<b>14,458</b>
<b><u>ICT Assets</u></b>								
Corporate and Modernisation	3,102	2,595	3,869	1,817	1,166	737	1,608	14,894
School Investment	1,191	2,534	1,446	797	2,144	1,516	767	10,395
<b>ICT Assets - Total</b>	<b>4,293</b>	<b>5,129</b>	<b>5,315</b>	<b>2,614</b>	<b>3,310</b>	<b>2,253</b>	<b>2,375</b>	<b>25,289</b>
<b>CAPITAL INVESTMENT STRATEGY - TOTAL</b>	<b>86,125</b>	<b>74,286</b>	<b>51,630</b>	<b>24,680</b>	<b>19,022</b>	<b>14,262</b>	<b>19,968</b>	<b>289,973</b>

**PROPERTY ASSETS - 2021/22 TO 2027/28**

	Budget 2021/22 £'000	Budget 2022/23 £'000	Budget 2023/24 £'000	Budget 2024/25 £'000	Budget 2025/26 £'000	Budget 2026/27 £'000	Budget 2027/28 £'000	Total Budget £'000
<b><u>Planned Improvements &amp; Statutory Compliance</u></b>								
<b><u>Schools Planned Improvements</u></b>								
<b>Nursery Schools</b>								
Eastertoun Nursery - electrical upgrade	15	0	0	0	0	0	0	15
Inveralmond Early Years Centre - rewire	10	0	0	0	0	0	0	10
Hopefield Nursery - electrical upgrade	0	15	0	0	0	0	0	15
Livingston Family Centre (Peel EYC) - Kitchen Upgrade	5	0	0	0	0	0	0	5
Woodlands Nursery - rewire	0	30	0	0	0	0	0	30
Nursery Schools - mechanical & electrical	0	15	26	26	16	16	16	115
<b>Nursery Schools - Total</b>	<b>30</b>	<b>60</b>	<b>26</b>	<b>26</b>	<b>16</b>	<b>16</b>	<b>16</b>	<b>190</b>
<b>Primary Schools</b>								
Balbardie PS, Bathgate - heating pipework upgrade	28	0	0	0	0	0	0	28
East Calder PS - mechanical & electrical upgrade	0	375	0	0	0	0	0	375
External Lighting/High Level Lighting/Timeclock Replacement Programme	25	15	0	0	0	0	0	40
Harrismuir PS, Livingston - heating upgrade	0	0	100	0	0	0	0	100
Kirkhill PS, Broxburn - electrical, lift upgrade, toilets, windows, ceilings & roofs	325	275	0	0	0	0	0	600
Knightsridge PS - heating pipework	40	0	0	0	0	0	0	40
Our Lady of Lourdes PS, Blackburn - electrical upgrade & ceilings	0	300	0	0	0	0	0	300
Parkhead PS, West Calder - electrical upgrade	5	80	0	0	0	0	0	85
Parkhead PS, West Calder - heating pipework	220	0	0	0	0	0	0	220
Peel PS, Livingston - electrical upgrade, drainage, windows & roof	0	200	0	0	0	0	0	200
Riverside PS, Livingston - roof, mechanical & electrical upgrade	0	250	0	0	0	0	0	250
St John Ogilvie PS - electrical upgrade	100	100	0	0	0	0	0	200
St Mary's PS, Bathgate - electrical upgrade	0	45	0	0	0	0	0	45
St Mary's PS, Polbeth - electrical upgrade	33	0	0	0	0	0	0	33
Uphall PS - electrical upgrade	80	0	0	0	0	0	0	80
Williamston PS, Livingston - suitability works and electrical upgrade	75	75	0	0	0	0	0	150
Cold Water Storage Tanks - access upgrades	20	10	0	0	0	0	0	30
Heating Pump Replacement Programme	20	20	0	0	0	0	0	40
Hot Water Services Upgrades - calorifiers/gas fire heaters	15	30	0	0	0	0	0	45
IT Server Room Upgrades	25	0	0	0	0	0	0	25
Primary Schools - mechanical & electrical	0	0	160	360	310	310	260	1,400
Zoning Controls Upgrades	20	0	0	0	0	0	0	20
<b>Primary Schools - Total</b>	<b>1,031</b>	<b>1,775</b>	<b>260</b>	<b>360</b>	<b>310</b>	<b>310</b>	<b>260</b>	<b>4,306</b>

**PROPERTY ASSETS - 2021/22 TO 2027/28**

	Budget 2021/22 £'000	Budget 2022/23 £'000	Budget 2023/24 £'000	Budget 2024/25 £'000	Budget 2025/26 £'000	Budget 2026/27 £'000	Budget 2027/28 £'000	Total Budget £'000
<b>Secondary Schools</b>								
Air Conditioning (A/C) Upgrade & Replacement Programme	40	40	75	0	0	0	0	155
Distribution Board Upgrade Programme	75	25	0	0	0	0	0	100
External Lighting/High Level Lighting/Timeclock Replacement Programme	25	25	0	0	0	0	0	50
Heating Pump Replacement Programme	25	25	0	0	0	0	0	50
Hot Water Services Upgrades - calorifiers/gas fire heaters	30	20	0	0	0	0	0	50
Pool Cover Replacement Programme	5	0	0	0	0	0	0	5
Pool Critical Spares Stock	10	0	0	0	0	0	0	10
Pool Planned Shutdown Maintenance	0	75	0	0	0	0	0	75
Secondary Schools - mechanical & electrical	0	0	150	225	225	225	225	1,050
Linlithgow Academy - electrical upgrade	10	335	0	0	0	0	0	345
Linlithgow Academy - heating upgrade	0	100	0	0	0	0	0	100
Linlithgow Academy - science labs upgrade	150	0	0	0	0	0	0	150
<b>Secondary Schools - Total</b>	<b>370</b>	<b>645</b>	<b>225</b>	<b>225</b>	<b>225</b>	<b>225</b>	<b>225</b>	<b>2,140</b>
<b>Special Schools</b>								
Special Schools - mechanical & electrical	20	10	10	10	10	10	10	80
<b>Special Schools - Total</b>	<b>20</b>	<b>10</b>	<b>10</b>	<b>10</b>	<b>10</b>	<b>10</b>	<b>10</b>	<b>80</b>
<b>School General Planned Improvements</b>								
Drainage Improvements	25	25	25	0	0	0	0	75
Gutter & Gullies Cyclical Works Programme	50	50	0	0	0	0	0	100
Heavy Catering Equipment Replacements	75	25	0	0	0	0	0	100
Gym Hall Flooring - Toronto PS	38	0	0	0	0	0	0	38
Kitchen Upgrades	0	0	40	40	40	40	40	200
Kitchen Upgrades - Inveralmond Community High School, Livingston	0	145	0	0	0	0	0	145
Rainwater Goods Replacement & Upgrade Programme	50	50	40	40	40	40	40	300
School Toilet Improvements	0	0	0	0	133	133	134	400
School Toilet Improvements - Balbardie PS, Bathgate (Infant)	190	0	0	0	0	0	0	190
School Toilet Improvements - Broxburn PS	0	45	0	0	0	0	0	45
School Toilet Improvements - Inveralmond High School, Livingston	0	45	0	0	0	0	0	45
School Toilet Improvements - Kirkhill PS, Broxburn	0	175	0	0	0	0	0	175
School Toilet Improvements - Letham PS, Livingston	0	50	0	0	0	0	0	50
School Toilet Improvements - Mid Calder PS	0	30	0	0	0	0	0	30
School Toilet Improvements - Our Lady's PS, Stoneyburn	0	0	0	0	0	0	0	0
School Toilet Improvements - Polkemmet PS, Whitburn	0	50	0	0	0	0	0	50
School Toilet Improvements - Riverside PS, Livingston	0	50	0	0	0	0	0	50
School Toilet Improvements - Springfield PS, Linlithgow	90	0	0	0	0	0	0	90
School Toilet Improvements - St Joseph's PS, Linlithgow	0	70	0	0	0	0	0	70
School Toilet Improvements - St Margaret's Academy, Livingston	20	0	0	0	0	0	0	20
School Toilet Improvements - St Ninian's PS, Livingston	0	100	0	0	0	0	0	100



**PROPERTY ASSETS - 2021/22 TO 2027/28**

	Budget 2021/22 £'000	Budget 2022/23 £'000	Budget 2023/24 £'000	Budget 2024/25 £'000	Budget 2025/26 £'000	Budget 2026/27 £'000	Budget 2027/28 £'000	Total Budget £'000
School Toilet Improvements - St John Ogilvie PS	0	100	0	0	0	0	0	100
School Toilet improvements - Williamston PS, Livingston	0	100	0	0	0	0	0	100
School Toilet Improvements - Westfield PS	65	0	0	0	0	0	0	65
School Window Replacement	50	50	40	40	65	90	65	400
Window Cyclical and Maintenance	50	50	20	20	20	20	20	200
Window Replacement - Bonnytoun Nursery, Linlithgow	10	0	0	0	0	0	0	10
Window Replacement - Croftmalloch PS, Whitburn	10	200	0	0	0	0	0	210
Window Replacement - Dedridge PS, Livingston	0	100	0	0	0	0	0	100
Window Replacement - Our Lady's PS, Stoneyburn	90	0	0	0	0	0	0	90
Window Replacement - St Anthony's PS, Armadale	95	0	0	0	0	0	0	95
Window Replacement - St Mary's PS, Polbeth	0	100	0	0	0	0	0	100
Window Replacement - St Ninian's PS, Livingston	0	100	0	0	0	0	0	100
Window Screen & Door - Uphall PS	10	0	0	0	0	0	0	10
Window Replacement - Armadale PS	42	0	0	0	0	0	0	42
<b>School General Planned Improvements - Total</b>	<b>960</b>	<b>1,710</b>	<b>165</b>	<b>140</b>	<b>298</b>	<b>323</b>	<b>299</b>	<b>3,895</b>
<b>School Estate Wide Planned Improvements</b>								
Ceiling Replacement	0	0	110	85	85	60	60	400
Ceiling Replacement - Howden St Andrew's PS, Livingston	0	114	0	0	0	0	0	114
Ceiling Replacement - Toronto PS, Livingston	21	0	0	0	0	0	0	21
Communal & Education Areas - decoration, fixtures & fittings	75	75	50	0	0	0	0	200
Door Access Upgrades Schools	30	30	10	10	10	10	10	110
Doors, Roller Shutters & Moveable Partitions - repair & replacement	80	80	56	36	36	36	36	360
External Painting Programme	60	50	50	50	50	0	0	260
External Render Programme	50	50	50	50	50	0	0	250
Render & Roof Replacement - Greenrigg PS	200	0	0	0	0	0	0	200
Roof Replacement & Repair	0	0	31	24	382	282	281	1,000
Roof Replacement & Repair - Addiewell PS	5	290	0	0	0	0	0	295
Roof Replacement & Repair - Armadale PS	0	60	0	0	0	0	0	60
Roof Replacement & Repair - Balbardie PS, Bathgate	0	140	0	0	0	0	0	140
Roof Replacement & Repair - Dedridge PS, Livingston	0	150	0	0	0	0	0	150

**PROPERTY ASSETS - 2021/22 TO 2027/28**

	Budget 2021/22 £'000	Budget 2022/23 £'000	Budget 2023/24 £'000	Budget 2024/25 £'000	Budget 2025/26 £'000	Budget 2026/27 £'000	Budget 2027/28 £'000	Total Budget £'000
Roof Replacement & Repair - Fallahill PS, Fauldhouse	95	0	0	0	0	0	0	95
Roof Replacement & Repair - James Young High School	0	50	0	0	0	0	0	50
Roof Replacement & Repair - Inveralmond High School, Livingston	200	100	0	0	0	0	0	300
Roof Replacement & Repair - Murrayfield PS, Blackburn	0	0	30	0	0	0	0	30
Roof Replacement & Repair - St John the Baptist PS, Fauldhouse	0	195	0	0	0	0	0	195
Roof Replacement & Repair - St Kentigern's Academy, Blackburn	140	144	100	0	0	0	0	384
Roof Replacement & Repair - St Mary's Primary, Polbeth	5	90	0	0	0	0	0	95
Roof Replacement & Repair - Toronto PS, Livingston	0	0	200	0	0	0	0	200
Roof Replacement & Repair - Uphall PS	130	0	0	0	0	0	0	130
Roof Replacement & Repair - Westfield PS	5	80	0	0	0	0	0	85
Roof Replacement & Repair - Whitdale PS, Whitburn	5	190	0	0	0	0	0	195
Roof Replacement & Repair - Winchburgh PS Cladding	50	0	0	0	0	0	0	50
Secondary School Changing Rooms	25	25	25	25	0	0	0	100
Riverside PS - Cladding Replacement	0	200	0	0	0	0	0	200
Parkhead PS - Cladding Replacement	0	200	0	0	0	0	0	200
<b>School Estate Wide Planned Improvements - Total</b>	<b>1,176</b>	<b>2,313</b>	<b>712</b>	<b>280</b>	<b>613</b>	<b>388</b>	<b>387</b>	<b>5,869</b>
<b>Schools Planned Improvements - Total</b>	<b>3,587</b>	<b>6,513</b>	<b>1,398</b>	<b>1,041</b>	<b>1,472</b>	<b>1,272</b>	<b>1,197</b>	<b>16,480</b>

**Operational Buildings Planned Improvements****Partnership Centres**

Administrative & Partnership Centres - distribution boards	30	0	0	0	0	0	0	30
Administrative & Partnership Centres - external lighting programme	25	5	0	0	0	0	0	30
Administrative & Partnership Centres - hot water services upgrades	20	20	0	0	0	0	0	40
Administrative & Partnership Centres - internal improvements & minor works	25	50	25	0	0	0	0	100
Administrative & Partnership Centres - mechanical & electrical	20	20	30	0	0	0	0	70
Administrative & Partnership Centres - planned improvements	50	50	80	130	130	130	130	700
Administrative & Partnership Centres - pump replacement programme	10	10	0	0	0	0	0	20
Administrative & Partnership Centres - reconfiguration & optimisation works	0	30	0	0	0	0	0	30
Civic Centre - planned improvements	40	20	0	0	0	0	0	60
Kirkton Service Centre - lifecycle planned improvements	20	0	0	0	0	0	0	20
Lanthon Community Centre - SIPOREX Roof	150	0	0	0	0	0	0	150
Pool Plant Maintenance - Fauldhouse	50	0	0	0	0	0	0	50
Whitburn Community Centre - Boiler Replacement	0	150	0	0	0	0	0	150
Whitburn Community Centre - SIPOREX Roof	400	100	0	0	0	0	0	500
Winchburgh Partnership Centre Library Facilities	0	0	700	0	0	0	0	700
<b>Partnership Centres - Total</b>	<b>840</b>	<b>455</b>	<b>835</b>	<b>130</b>	<b>130</b>	<b>130</b>	<b>130</b>	<b>2,650</b>

**PROPERTY ASSETS - 2021/22 TO 2027/28**

	Budget 2021/22 £'000	Budget 2022/23 £'000	Budget 2023/24 £'000	Budget 2024/25 £'000	Budget 2025/26 £'000	Budget 2026/27 £'000	Budget 2027/28 £'000	Total Budget £'000
<b>Social Policy</b>								
Distribution Boards	10	10	0	0	0	0	0	20
Door Access Upgrade	10	0	0	0	0	0	0	10
External Lighting Programme	20	0	0	0	0	0	0	20
Generator Upgrade Programme	37	0	0	0	0	0	0	37
Heat Pump Replacement Programme	10	10	0	0	0	0	0	20
Social Policy Kitchen & Bathroom Upgrades	9	250	202	0	0	0	0	461
Social Policy Residential - internal minor works	50	50	45	20	20	20	20	225
Young Person Centres - internal minor works	5	5	4	4	4	4	4	30
Craigmair, Livingston - internal minor works	10	10	0	0	0	0	0	20
Deans House, Livingston - internal minor works	5	5	0	0	0	0	0	10
Limecroft Care Home, Livingston - internal minor works	10	10	0	0	0	0	0	20
Strathbrock Family Centre, Broxburn - internal minor works	5	5	0	0	0	0	0	10
Whitdale Care Home - minor works, staff accommodation & toilets	0	100	67	0	0	0	0	167
<b>Social Policy - Total</b>	<b>181</b>	<b>455</b>	<b>318</b>	<b>24</b>	<b>24</b>	<b>24</b>	<b>24</b>	<b>1,050</b>
<b>Operational Buildings Planned Improvements - Total</b>	<b>1,021</b>	<b>910</b>	<b>1,153</b>	<b>154</b>	<b>154</b>	<b>154</b>	<b>154</b>	<b>3,700</b>
<b>Tenanted Non Residential Properties (TNRP) Planned Maintenance</b>								
Commercial Property - internal works programme	10	10	0	0	0	0	0	20
Commercial Property - mechanical & electrical	35	0	0	0	0	0	0	35
Commercial Property - minor works programme	5	0	0	0	0	0	0	5
Commercial Property - roof planned improvements & replacement	40	20	60	0	0	0	0	120
Commercial Property - window & doors improvement & replacement	24	40	0	0	0	0	0	64
TNRP - demolitions & compliance	100	250	190	115	115	65	65	900
TNRP - minor works programme	10	10	0	0	0	0	0	20
TNRP - planned improvements	70	200	110	160	160	160	160	1,020
<b>Tenanted Non Residential Properties (TNRP) Planned Maintenance - Total</b>	<b>294</b>	<b>530</b>	<b>360</b>	<b>275</b>	<b>275</b>	<b>225</b>	<b>225</b>	<b>2,184</b>
<b>Planned Improvements Total</b>	<b>4,902</b>	<b>7,953</b>	<b>2,911</b>	<b>1,470</b>	<b>1,901</b>	<b>1,651</b>	<b>1,576</b>	<b>22,364</b>
<b>General Statutory Compliance &amp; Miscellaneous Planned Improvements</b>								
Accessibility Works	225	225	170	195	245	195	195	1,450
Air Quality	83	100	90	90	90	90	90	633
Almond Valley Heritage Trust	20	20	20	20	20	20	20	140
Asbestos Management	200	200	110	110	110	110	110	950
Boundary Walls & Fences Compliance	40	40	20	20	20	20	20	180
Chimney & Lighting Conductors	25	25	20	20	20	20	20	150
Community Centre Decoration & Floorcovering Programme	10	10	25	0	0	0	0	45
Community Centre Internal Improvements & Minor Works	10	10	25	0	0	0	0	45

**PROPERTY ASSETS - 2021/22 TO 2027/28**

	Budget 2021/22 £'000	Budget 2022/23 £'000	Budget 2023/24 £'000	Budget 2024/25 £'000	Budget 2025/26 £'000	Budget 2026/27 £'000	Budget 2027/28 £'000	Total Budget £'000
Control of Legionella	200	200	156	161	161	161	161	1,200
COVID-19 Property Adaptations	25	0	0	0	0	0	0	25
Electricity at Work	100	100	100	100	100	75	75	650
Emergency Lighting	150	150	90	140	90	90	90	800
Energy Legislation Compliance & Energy Management System	30	30	24	19	19	19	19	160
Finger Guards	10	5	5	5	5	5	5	40
Fire Alarm Upgrades	100	100	75	75	75	75	75	575
Fire Safety Risk Assessment Programme & Precautions	350	350	250	250	250	230	200	1,880
Gas Pipelines Safety – WLC responsibility	15	15	14	14	14	14	14	100
Hazardous Substances Detection	10	10	12	12	12	12	12	80
Intruder Alarm Upgrades	50	50	25	25	25	25	25	225
Lath & Plaster Ceiling Replacement Programme	50	50	20	20	20	20	20	200
Lift Upgrade Programme	10	20	20	20	20	20	20	130
Non-Domestic Energy Efficiency Framework (NDEEF) - LED lighting	130	0	0	0	0	0	0	130
Non-Domestic Energy Efficiency Framework (NDEEF) - minor projects phase 1	50	0	0	0	0	0	0	50
Non-Domestic Energy Efficiency Framework (NDEEF) - Phase 2	160	0	0	0	0	0	0	160
Operational Property Loft Insulation Programme	50	100	0	0	0	0	0	150
Operational Property Minor Works	150	0	0	0	0	0	0	150
Pressure Vessels	40	40	20	20	20	20	20	180
Regal Theatre, Bathgate	0	50	0	0	0	0	0	50
Roof Void Access – statutory compliance	10	10	10	10	10	10	10	70
Secondary CDT, Science, PE & Home Economics Departments	10	10	10	10	10	10	10	70
Surplus Property Demolitions	50	150	20	20	20	20	20	300
Water Quality & Hydrants	20	20	20	10	10	10	10	100
<b>General Statutory Compliance &amp; Miscellaneous Planned Improvements - Total</b>	<b>2,383</b>	<b>2,090</b>	<b>1,351</b>	<b>1,366</b>	<b>1,366</b>	<b>1,271</b>	<b>1,241</b>	<b>11,068</b>
<b>Planned Improvements &amp; Statutory Compliance Total</b>	<b>7,285</b>	<b>10,043</b>	<b>4,262</b>	<b>2,836</b>	<b>3,267</b>	<b>2,922</b>	<b>2,817</b>	<b>33,432</b>

**PROPERTY ASSETS - 2021/22 TO 2027/28**

	Budget 2021/22 £'000	Budget 2022/23 £'000	Budget 2023/24 £'000	Budget 2024/25 £'000	Budget 2025/26 £'000	Budget 2026/27 £'000	Budget 2027/28 £'000	Total Budget £'000
<b><u>Property Projects</u></b>								
<b><u>Schools</u></b>								
<b>Schools General Projects</b>								
<b><u>Additional Support Needs (ASN)</u></b>								
ASN Strategy - Beattie Campus, Livingston	500	4,000	2,250	0	0	0	0	6,750
ASN Strategy - New Cedarbank School, Livingston	4,000	1,951	0	0	0	0	0	5,951
ASN Strategy - Ogilvie Campus, Livingston (3 phase extension & planned improvements)	2,000	0	0	0	0	0	0	2,000
ASN Strategy - Pinewood School, Blackburn (extension & reconfiguration)	2,928	2,500	0	0	0	0	0	5,428
ASN Strategy - Skills Centre (Burnhouse Campus, Whitburn)	50	915			0	0	0	965
<b><u>Early Learning and Childcare (ELC)</u></b>								
ELC - Blackburn PS - Extension	700	0	0	0	0	0	0	700
ELC - Blackridge PS - new build	300	0	0	0	0	0	0	300
ELC - Early Years ICT	15	0	0	0	0	0	0	15
ELC - Early Years Play Equipment/Furniture	15	0	0	0	0	0	0	15
ELC - Eastertoun PS, Armadale - kitchen	330	0	0	0	0	0	0	330
ELC - Fallahill PS, Fauldhouse - refurbishment	90	0	0	0	0	0	0	90
ELC - Howden St Andrews PS, Livingston - extension	375	0	0	0	0	0	0	375
ELC - Howden St Andrews PS, Livingston - production kitchen upgrade	95	0	0	0	0	0	0	95
ELC - Kirkhill PS, Broxburn - extension & refurbishment	375	0	0	0	0	0	0	375
ELC - Minor Works	100	0	0	0	0	0	0	100
ELC - Murrayfield PS, Blackburn - kitchen upgrade	90	0	0	0	0	0	0	90
ELC - St Paul's PS, East Calder - extension	25	700	0	0	0	0	0	725
ELC - Stoneyburn PS - new production kitchen	310	0	0	0	0	0	0	310
ELC - Woodlands Nursery, Livingston - refurbishment	140	0	0	0	0	0	0	140
<b><u>Other School Projects</u></b>								
Blackridge PS - sports pitch & access	500	187	0	0	0	0	0	687
Installation of LED Lighting in Primary Schools (non NDEEF)	45	45	40	40	40	40	40	290
New Non-Denom Secondary in Winchburgh (WLC Contribution)	1,000	2,350	0	0	0	0	0	3,350
Deans PS, Livingston - Refurbishment	100	1,400	500	0	0	0	0	2,000
Learning Estate Programme – East Calder PS	100	1,000	4,400	0	0	0	0	5,500
Eastertoun PS, Armadale - Refurbishment	100	1,000	400	0	0	0	0	1,500
Letham PS replacment	50	0	0	0	0	0	0	50
St Joseph's PS, Whitburn - Refurbishment	100	500	900	0	0	0	0	1,500
Riverside PS Wing Demolition	200	0	0	0	0	0	0	200
Riverside PS replacement	50	0	0	0	0	0	0	50
School Condition Surveys, Assessments & Layout Plans	50	50	0	0	0	0	0	100
School Estate Management Plan (SEMP) Feasibility Studies	10	10	4	4	4	4	4	40
Schools Boiler Replacement Programme	100	70	20	20	20	20	20	270
<b>Schools General Projects - Total</b>	<b>14,843</b>	<b>16,678</b>	<b>8,514</b>	<b>64</b>	<b>64</b>	<b>64</b>	<b>64</b>	<b>40,291</b>

**PROPERTY ASSETS - 2021/22 TO 2027/28**

	Budget 2021/22 £'000	Budget 2022/23 £'000	Budget 2023/24 £'000	Budget 2024/25 £'000	Budget 2025/26 £'000	Budget 2026/27 £'000	Budget 2027/28 £'000	Total Budget £'000
<b>Schools Projects - Developer Funded</b>								
Blackridge Primary internal reconfiguration post delivery of ELC	0	0	100	0	0	0	0	100
Holy Family PS, Winchburgh - new school	5,400	2,152	0	0	0	0	0	7,552
Livingston Village PS - extension	670	0	0	0	0	0	0	670
New ND Primary Winchburgh	0	1,000	7,000	3,000	0	0	0	11,000
New Non-Denom PS (Single Stream/Pre-School) - Bangour	250	500	4,000	1,700	1,000	0	0	7,450
New Non-Denom PS (Single Stream/Pre-School) - Calderwood	7,400	409	0	0	0	0	0	7,809
New Non-Denom PS (Single Stream/Pre-School) - Gavieside	25	100	5,000	2,375	0	0	0	7,500
New Secondary in Winchburgh - denominational	13,000	9,811	0	0	0	0	0	22,811
New Secondary in Winchburgh - non-denominational	10,500	7,136	0	0	0	0	0	17,636
Parkhead PS, West Calder - capacity	0	0	0	0	0	0	787	787
Pumpherston & Uphall Station PS - extensions phases 1 & 2	25	100	2,500	2,925	0	0	0	5,550
Southdale PS, Armadale - phase 2 extension	0	0	2,995	0	0	0	0	2,995
Croftmalloch / Polkemmet PS 2 classroom extension	0	0	0	0	2,280	0	0	2,280
St Mary's PS, Polbeth - extension to increase capacity	0	0	0	0	0	0	4,080	4,080
St Paul's PS, East Calder - extension to increase capacity	400	4,200	556	0	0	0	0	5,156
Whitburn Academy - additional capacity	0	0	0	0	0	0	750	750
<b>Schools Projects - Developer Funded - Total</b>	<b>37,670</b>	<b>25,408</b>	<b>22,151</b>	<b>10,000</b>	<b>3,280</b>	<b>0</b>	<b>5,617</b>	<b>104,126</b>
<b>Schools Total</b>	<b>52,513</b>	<b>42,086</b>	<b>30,665</b>	<b>10,064</b>	<b>3,344</b>	<b>64</b>	<b>5,681</b>	<b>144,417</b>

**PROPERTY ASSETS - 2021/22 TO 2027/28**

	Budget 2021/22 £'000	Budget 2022/23 £'000	Budget 2023/24 £'000	Budget 2024/25 £'000	Budget 2025/26 £'000	Budget 2026/27 £'000	Budget 2027/28 £'000	Total Budget £'000
<b>Operational Buildings &amp; Depot Modernisation</b>								
Ability Centre – Partnership Centre, Livingston	50	0	0	0	0	0	0	50
Children & Families Support Unit	0	1,000	0	0	0	0	0	1,000
Community Property - modernisation, integration & asset transfer	200	250	250	50	0	0	0	750
Complex Care Housing Development	2,000	650	0	0	0	0	0	2,650
Corporate Property Modernisation Strategy	50	300	80	180	180	80	80	950
General Operational Buildings Feasibilities	5	5	5	0	0	0	0	15
Maintenance for Buildings operated by West Lothian Leisure	590	220	180	180	180	180	180	1,710
Single Person Homeless Accommodation & Assessment Centre	2,000	1,580	0	0	0	0	0	3,580
Watson Park, Armadale - Pavilion	75	200	0	0	0	0	0	275
Whitburn Partnership Centre	2,548	48	0	0	0	0	0	2,596
Whitdale Older People Residential Care, Whitburn	10	490	0	0	0	0	0	500
Winchburgh Community Centre - Planned Improvements	200	0	0	0	0	0	0	200
<b>Operational Buildings Projects - Total</b>	<b>7,728</b>	<b>4,743</b>	<b>515</b>	<b>410</b>	<b>360</b>	<b>260</b>	<b>260</b>	<b>14,276</b>
<b>Miscellaneous Projects</b>								
Essential Professional Support	644	644	600	600	600	600	600	4,288
Property Condition Surveys and Drawings	30	0	0	0	0	0	0	30
Solar PV canopies and Electric Vehicles Charging	150	150	0	0	0	0	0	300
TNRP - dilapidations	110	0	0	0	0	0	0	110
The Vennel Development	165	0	0	0	0	0	0	165
<b>Miscellaneous Projects - Total</b>	<b>1,099</b>	<b>794</b>	<b>600</b>	<b>600</b>	<b>600</b>	<b>600</b>	<b>600</b>	<b>4,893</b>
<b>Property Projects - Total</b>	<b>61,340</b>	<b>47,623</b>	<b>31,780</b>	<b>11,074</b>	<b>4,304</b>	<b>924</b>	<b>6,541</b>	<b>163,586</b>
<b>TOTAL PROPERTY ALLOCATION</b>	<b>68,625</b>	<b>57,666</b>	<b>36,042</b>	<b>13,910</b>	<b>7,571</b>	<b>3,846</b>	<b>9,358</b>	<b>197,018</b>

**ROADS AND RELATED ASSETS - 2021/22 TO 2027/28**

	Budget 2021/22 £'000	Budget 2022/23 £'000	Budget 2023/24 £'000	Budget 2024/25 £'000	Budget 2025/26 £'000	Budget 2026/27 £'000	Budget 2027/28 £'000	Total Budget £'000
<b><u>Roads and Footways</u></b>								
<b>A Class Roads - Backlog and Lifecycle Investment</b>								
Maintenance of A Class Roads	0	0	0	492	494	494	495	1,975
A70 - Between Auchinoon & Halfway House	0	0	258	0	0	0	0	258
A706 - Longridge Road, Whitburn (Dixon Terrace to Croftmalloch Road)	118	0	0	0	0	0	0	118
A706 - Whitdale Roundabout	0	85	0	0	0	0	0	85
A71 - From Lizzie Brice Roundabout to Oakbank Roundabout	0	0	181	0	0	0	0	181
A71 - Newpark Roundabout	0	0	66	0	0	0	0	66
A71 - West End, Main Street, East End, West Calder	286	0	0	0	0	0	0	286
A801 - Heatherfield to Westfield Roundabout	0	58	0	0	0	0	0	58
A89 - Between Dechmont & Kilpult Roundabout	0	305	0	0	0	0	0	305
A89 - Mossbank to Dechmont	0	0	95	0	0	0	0	95
<b>A Class Roads - Backlog and Lifecycle Investment - Total</b>	<b>404</b>	<b>448</b>	<b>600</b>	<b>492</b>	<b>494</b>	<b>494</b>	<b>495</b>	<b>3,427</b>
<b>B Class Roads - Backlog and Lifecycle Investment</b>								
Maintenance of B Class Roads	0	0	194	194	194	194	193	969
B7008 - A71 to C24	150	75	0	0	0	0	0	225
B7015 - Between East Calder and A71	80	0	0	0	0	0	0	80
B7015 - Fauldhouse to A706 Junction	37	0	0	0	0	0	0	37
B708 - Lower Bathville	178	0	0	0	0	0	0	178
B792 - Addiewell to Tenants March, West Calder	119	0	0	0	0	0	0	119
B792 - Ballencrief Toll to Torphichen	76	0	0	0	0	0	0	76
B9080 - Winchburgh (at developments)	0	103	0	0	0	0	0	103
<b>B Class Roads - Backlog and Lifecycle Investment - Total</b>	<b>640</b>	<b>178</b>	<b>194</b>	<b>194</b>	<b>194</b>	<b>194</b>	<b>193</b>	<b>1,787</b>
<b>C Class Roads - Backlog and Lifecycle Investment</b>								
Maintenance of C Class Roads	0	0	200	234	234	235	235	1,138
C4 - Lookaboote to Railway	0	0	34	0	0	0	0	34
C5 - A904 Past Pardovan	16	16	0	0	0	0	0	32
C5 - Philpstoun to B8090	21	21	0	0	0	0	0	42



**ROADS AND RELATED ASSETS - 2021/22 TO 2027/28**

	Budget 2021/22 £'000	Budget 2022/23 £'000	Budget 2023/24 £'000	Budget 2024/25 £'000	Budget 2025/26 £'000	Budget 2026/27 £'000	Budget 2027/28 £'000	Total Budget £'000
C9 - Glenmavis to Cathlaw	47	0	0	0	0	0	0	47
C10 - Bridgehouse to Armadale	54	0	0	0	0	0	0	54
C12 - Knock to Byres	0	48	0	0	0	0	0	48
C18 - Cathlaw to Longmuir	84	0	0	0	0	0	0	84
C19 - Ochiltree	27	0	0	0	0	0	0	27
C25 - Overshiel to B7015 (both sections)	0	25	0	0	0	0	0	25
<b>C Class Roads - Backlog and Lifecycle Investment - Total</b>	<b>249</b>	<b>110</b>	<b>234</b>	<b>234</b>	<b>234</b>	<b>235</b>	<b>235</b>	<b>1,531</b>
<b>U Class Roads - Backlog and Lifecycle Investment</b>								
Maintenance of U Class Roads	0	0	105	501	1,033	1,033	1,034	3,706
Aitken Orr Drive, Broxburn	0	0	0	100	0	0	0	100
Alderstone Road, Livingston - Eliburn North to Newyearfield Roundabouts	0	0	143	0	0	0	0	143
Aller Place, Eliburn, Livingston	0	0	34	0	0	0	0	34
Badallan Place, Fauldhouse	0	0	0	14	0	0	0	14
Balbardie Avenue, Bathgate (79 - 95)	0	0	0	27	0	0	0	27
Blaeberryhill Road, Whitburn	300	0	0	0	0	0	0	300
Burnside Terrace, Fauldhouse	0	0	0	37	0	0	0	37
Church Street, Broxburn	0	0	0	50	0	0	0	50
Dell Avenue, Armadale	0	0	34	0	0	0	0	34
Edinburgh Road, Bathgate - Station to Guildiehaugh	310	0	0	0	0	0	0	310
Edinburgh Road, Bathgate - Guildiehaugh to Boghall Roundabout	0	100	0	0	0	0	0	100
Eldrick Avenue, Fauldhouse	0	125	0	0	0	0	0	125
Eldrick Crescent, Fauldhouse	0	71	0	0	0	0	0	71
Elizabeth Gardens, Stoneyburn	0	0	0	38	0	0	0	38
Firth Road, Houston Industrial Estate, Livingston	0	0	53	0	0	0	0	53
Forth View, Kirknewton	0	0	55	0	0	0	0	55
Gleneagles Court, Whitburn	0	125	0	0	0	0	0	125
Golf Course Road, Knightsridge - resurfacing/patching scheme	0	0	55		0	0	0	55
Hillhouse Avenue, Bathgate	0	0	37	0	0	0	0	37
Hillside Place, Longridge	0	41	0	0	0	0	0	41
Huron Avenue, Livingston	0	0	0	117	0	0	0	117
Knightsridge Road, Dechmont	0	0	58	0	0	0	0	58
Ladywell East Road, Livingston	0	0	0	90	0	0	0	90
Ladywell West Road, Livingston	0	0	0	59	0	0	0	59

**ROADS AND RELATED ASSETS - 2021/22 TO 2027/28**

	Budget 2021/22 £'000	Budget 2022/23 £'000	Budget 2023/24 £'000	Budget 2024/25 £'000	Budget 2025/26 £'000	Budget 2026/27 £'000	Budget 2027/28 £'000	Total Budget £'000
Linlithgow High Street	173	0	0	0	0	0	0	173
Main Street, East Whitburn	0	41	0	0	0	0	0	41
Mayfield Drive, Armadale	249	0	0	0	0	0	0	249
Northfield Crescent and Terrace, Longridge	0	158	0	0	0	0	0	158
Polkemmet Road, Greenrigg	0	50	0	0	0	0	0	50
Primrose Place, Eliburn, Livingston	0	0	79	0	0	0	0	79
Station Road, Addiewell	100	230	0	0	0	0	0	330
Thymebank, Ladywell	78	0	0	0	0	0	0	78
U11 - Torphichen	0	20	34	0	0	0	0	54
U14 - Beecraigs	0	41	42	0	0	0	0	83
U16 - 2 Sections Whole Length Patching	0	48	48	0	0	0	0	96
U16 - Longmuir to Kingscaval	0	41	41	0	0	0	0	82
U17 - Ecclesmachan to West Binny	0	20	65	0	0	0	0	85
U17 - Ecclesmachan to Greendykes Road	0	72	73	0	0	0	0	145
U18 - Between Railway & B9080	0	225	0	0	0	0	0	225
U23 - Standhill Road, Bathgate	0	202	0	0	0	0	0	202
U26 - South of Broxburn (Between A89 Newhouses, Kilpunt, Birdsmill)	50	77	77	0	0	0	0	204
<b>U Class Roads - Backlog and Lifecycle Investment - Total</b>	<b>1,260</b>	<b>1,687</b>	<b>1,033</b>	<b>1,033</b>	<b>1,033</b>	<b>1,033</b>	<b>1,034</b>	<b>8,113</b>
<b>Non Adopted Roads and Footways</b>								
Maintenance of Non-Adopted Footways & Footpaths	0	0	40	40	40	40	40	200
Maintenance of Non-Adopted Roads	40	40	40	40	40	40	40	280
Fallas Place, Fauldhouse - parking bays	0	25	0	0	0	0	0	25
Faraday Place, Addiewell	25	0	0	0	0	0	0	25
Polbeth Community Centre	50	0	0	0	0	0	0	50
Uphall PS - car park	0	25	0	0	0	0	0	25
Woodcockdale Canalside Car Park	25	0	0	0	0	0	0	25
<b>Non Adopted Roads and Footways - Total</b>	<b>140</b>	<b>90</b>	<b>80</b>	<b>80</b>	<b>80</b>	<b>80</b>	<b>80</b>	<b>630</b>

**ROADS AND RELATED ASSETS - 2021/22 TO 2027/28**

	Budget 2021/22 £'000	Budget 2022/23 £'000	Budget 2023/24 £'000	Budget 2024/25 £'000	Budget 2025/26 £'000	Budget 2026/27 £'000	Budget 2027/28 £'000	Total Budget £'000
<b>Adopted Footways - Backlog and Lifecycle Investment</b>								
Maintenance of Footways, Footpaths & Cycleways	0	0	190	190	190	190	190	950
A705 - Seafield to Toll Roundabout	0	60	0	0	0	0	0	60
Alderstone Path Rear - footpath	70	0	0	0	0	0	0	70
Mayfield Drive, Armadale	55	0	0	0	0	0	0	55
<b>Adopted Footways - Backlog and Lifecycle Investment - Total</b>	<b>125</b>	<b>60</b>	<b>190</b>	<b>190</b>	<b>190</b>	<b>190</b>	<b>190</b>	<b>1,135</b>
<b>Roads Projects</b>								
Accessibility Schemes	10	0	0	0	0	0	0	10
Accessibility Works at Operational Facilities	25	25	25	25	25	25	25	175
Bus Passenger Infrastructure	24	25	34	34	34	34	35	220
Conversion of Part Time 20mph Signs to Full Time 20mph Zones	43	0	0	0	0	0	0	43
Cycling, Walking & Safer Streets/Active Sustainable Travel	802	245	594	594	594	594	589	4,012
Disabled Person's Parking	40	40	0	0	0	0	0	80
Road Casualty Reduction Scheme	261	260	260	260	260	260	260	1,821
Relocation of Linlithgow & Broxburn CRC site	500	500	0	0	0	0	0	1,000
<b>Roads Projects - Total</b>	<b>1,705</b>	<b>1,095</b>	<b>913</b>	<b>913</b>	<b>913</b>	<b>913</b>	<b>909</b>	<b>7,361</b>
<b>Roads and Footways Total - Total</b>	<b>4,523</b>	<b>3,668</b>	<b>3,244</b>	<b>3,136</b>	<b>3,138</b>	<b>3,139</b>	<b>3,136</b>	<b>23,984</b>
<b>Flood Prevention and Drainage</b>								
Almond Barriers	385	0	0	0	0	0	0	385
Bathgate Watercourse Restoration	200	845	845	0	0	0	0	1,890
Broxburn Flood Prevention Scheme	200	1,169	1,170	0	0	0	0	2,539
Riverlife HLF	75	0	0	0	0	0	0	75
<b>Flood Prevention and Drainage - Total</b>	<b>860</b>	<b>2,014</b>	<b>2,015</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>4,889</b>

**ROADS AND RELATED ASSETS - 2021/22 TO 2027/28**

	Budget 2021/22 £'000	Budget 2022/23 £'000	Budget 2023/24 £'000	Budget 2024/25 £'000	Budget 2025/26 £'000	Budget 2026/27 £'000	Budget 2027/28 £'000	Total Budget £'000
<b>Road Lighting</b>								
Energy Efficiency & Behaviour Change – LED replacement	1,429	230	320	320	320	320	321	3,260
Minor Works	39	39	30	0	0	0	0	108
Road Traffic Signs – lit & unlit	90	90	100	100	100	100	100	680
Road Lighting	0	0	1,139	1,649	1,649	1,649	1,649	7,735
Traffic Signal Improvements – junctions	180	180	200	200	200	200	200	1,360
Traffic Signal Upgrade – pedestrian/cycle crossings	100	100	100	100	100	100	100	700
Bishops Park, Mid Calder	84	0	0	0	0	0	0	84
Braehead/Stewart Avenue Area, Linlithgow	480	0	0	0	0	0	0	480
Brown Street/Hailstones Crescent, Armadale	125	0	0	0	0	0	0	125
Brucefield Industrial Estate, Brucefield, Livingston	0	0	480	0	0	0	0	480
Carnegie Road, Deans, Livingston	0	240	0	0	0	0	0	240
Dedridge North Road, Dedridge, Livingston	110	0	0	0	0	0	0	110
East Bankton Place, Bankton, Livingston	0	100	0	0	0	0	0	100
Easton Road, Bathgate	0	55	0	0	0	0	0	55
Ecclesmachan Road, Uphall	0	80	0	0	0	0	0	80
Kilpunt Roundabout to Boundary	0	140	0	0	0	0	0	140
Main Street, Mid Calder	90	0	0	0	0	0	0	90
Main Street/Kirk Lane/Charlesfield Lane, Livingston Village	0	180	0	0	0	0	0	180
Palmer Rise, Dedridge, Livingston	0	175	0	0	0	0	0	175
Staunton Rise, Dedridge, Livingston	211	0	0	0	0	0	0	211
Westcraigs Road, Blackridge	35	0	0	0	0	0	0	35
<b>Road Lighting - Total</b>	<b>2,973</b>	<b>1,609</b>	<b>2,369</b>	<b>2,369</b>	<b>2,369</b>	<b>2,369</b>	<b>2,370</b>	<b>16,428</b>
<b>Bridges</b>								
Bridge Deck Surfacing Repairs	49	0	0	0	0	0	0	49
Bridge Joint Replacements	150	0	0	0	0	0	0	150
Bridges Maintenance	0	0	284	514	814	814	814	3,240
Principal Inspections	20	20	86	86	86	86	85	469
Underpass Refurbishments	220	219	0	0	0	0	0	439
Underpass Revetment Repairs	0	85	0	0	0	0	0	85
Almond Valley Bridge - painting & moisture control	100	0	0	0	0	0	0	100
Anderson Culvert	20	0	0	0	0	0	0	20

**ROADS AND RELATED ASSETS - 2021/22 TO 2027/28**

	Budget 2021/22 £'000	Budget 2022/23 £'000	Budget 2023/24 £'000	Budget 2024/25 £'000	Budget 2025/26 £'000	Budget 2026/27 £'000	Budget 2027/28 £'000	Total Budget £'000
Annetscross Bridge	50	0	0	0	0	0	0	50
Castle Culvert	0	80	0	0	0	0	0	80
Cauld Burn Bridge	0	0	80	0	0	0	0	80
Cousland Interchange - pier/joint repairs	0	250	0	0	0	0	0	250
Cross Bridge	0	80	0	0	0	0	0	80
Cultrig Bridge - Parapet Replacement	20	0	0	0	0	0	0	20
Darmeid Linn Bridge	25	0	0	0	0	0	0	25
Easter Foulshiels Bridge	0	80	0	0	0	0	0	80
Guildiehaugh Railway Bridge, Bathgate - waterproofing	0	0	150	0	0	0	0	150
Haugh Burn Bridge	0	20	0	0	0	0	0	20
Hospital Interchange - parapets replacement	0	0	0	150	0	0	0	150
Houston Interchange - painting	0	0	150	0	0	0	0	150
Howden House Underpass - parapets	0	150	0	0	0	0	0	150
Kinnenhill Bridge	234	0	0	0	0	0	0	234
Limefield Bridge - Polbeth	70	0	0	0	0	0	0	70
Lochmill Bridge	10	0	0	0	0	0	0	10
Lodge Bridge	20	0	0	0	0	0	0	20
Mains Burn Bridge	35	0	0	0	0	0	0	35
Mansewood Crescent Culvert - invert lining	56	0	0	0	0	0	0	56
Minor Bridge at Limefield House	0	100	0	0	0	0	0	100
Moss Interchange - parapets replacement	0	0	0	150	0	0	0	150
Murray's Pool Bridge	40	0	0	0	0	0	0	40
New Howden Footbridge	0	55	0	0	0	0	0	55
North Bridge Mid Calder	0	100	0	0	0	0	0	100
Old Limefield House Bridge	0	0	150	0	0	0	0	150
Polkemmet Almond Road Bridge - masonry repairs	35	0	0	0	0	0	0	35
Pond Brae Culvert	5	0	0	0	0	0	0	5
Seafeld Tip Bridge	30	0	0	0	0	0	0	30
Slackend Armco Culvert	10	0	0	0	0	0	0	10
Stepend Bridge	50	0	0	0	0	0	0	50
Williamston Bridge - parapet replacement	50	0	0	0	0	0	0	50
Woodmuir Bridge	25	0	0	0	0	0	0	25
<b>Bridges - Total</b>	<b>1,324</b>	<b>1,239</b>	<b>900</b>	<b>900</b>	<b>900</b>	<b>900</b>	<b>899</b>	<b>7,062</b>

**ROADS AND RELATED ASSETS - 2021/22 TO 2027/28**

	Budget 2021/22 £'000	Budget 2022/23 £'000	Budget 2023/24 £'000	Budget 2024/25 £'000	Budget 2025/26 £'000	Budget 2026/27 £'000	Budget 2027/28 £'000	Total Budget £'000
<b>Town Centres and Villages</b>								
Business Improvement District Incentive Fund	60	0	0	0	0	0	0	60
Villages Improvement Fund	179	0	0	0	0	0	0	179
Armadale Town Centre	53	50	0	0	0	0	0	103
Bathgate Town Centre	55	55	0	0	0	0	0	110
Broxburn/Uphall Town Centre	100	88	0	0	0	0	0	188
Linlithgow Town Centre	62	60	0	0	0	0	0	122
Whitburn Town Centre	43	40	0	0	0	0	0	83
<b>Town Centres and Villages - Total</b>	<b>552</b>	<b>293</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>845</b>
<b>TOTAL ROADS AND RELATED ASSETS ALLOCATION</b>	<b>10,232</b>	<b>8,823</b>	<b>8,528</b>	<b>6,405</b>	<b>6,407</b>	<b>6,408</b>	<b>6,405</b>	<b>53,208</b>

**OPEN SPACE ASSETS - 2021/22 TO 2027/28**

	Budget 2021/22 £'000	Budget 2022/23 £'000	Budget 2023/24 £'000	Budget 2024/25 £'000	Budget 2025/26 £'000	Budget 2026/27 £'000	Budget 2027/28 £'000	Total Budget £'000
<b>Open Space and Sports Facility Projects</b>								
Adapting to Climate Change	47	47	53	56	59	59	60	381
Addiewell PS - ball court	0	35	0	0	0	0	0	35
Clement Rise, Livingston - Ball Court	50	0	0	0	0	0	0	50
Community Woodland Path	60	0	0	0	0	0	0	60
Country Parks Internal Pathways/Roadways	10	5	5	5	5	5	10	45
Glebe, Uphall - striker goal	5	0	0	0	0	0	0	5
Kettilstoun Mains, Linlithgow	307	0	0	0	0	0	0	307
Kirkhill PS, Broxburn - kick pitch	0	20	0	0	0	0	0	20
Letham Park, Livingston - fitness equipment	0	35	0	0	0	0	0	35
Management & Regeneration of Woodlands	87	104	128	141	141	141	142	884
Mosswood, Livingston - Multi Use Games Area (MUGA)	0	42	0	0	0	0	0	42
MUGAs, Kick Pitches & Skate Parks Maintenance	50	0	363	203	183	182	182	1,163
Non Adopted Hard Landscaping Areas	18	22	26	26	26	26	27	171
Open Space General Feasibilities	50	50	50	0	0	0	0	150
Polbeth Community Centre - ball court	42	0	0	0	0	0	0	42
Public Art Programme	120	60	62	62	62	62	62	490
Raeburn Rigg, Livingston - kick pitch	0	42	0	0	0	0	0	42
Rural Paths	40	40	46	44	44	45	37	296
St John the Baptist PS & Nursery, Fauldhouse	0	20	0	0	0	0	0	20
Tree Management & Safety	30	30	32	32	32	32	35	223
Waste Containers - cyclical replacement	269	287	347	347	347	347	347	2,291
Watson Park, Armadale - ball court	0	40	0	0	0	0	0	40
Whitburn/Blaeberry Community Centre - ball court	80	0	0	0	0	0	0	80
Wyndford Park, Broxburn	100	0	0	0	0	0	0	100
<b>Open Space and Sports Facility Projects - Total</b>	<b>1,365</b>	<b>879</b>	<b>1,112</b>	<b>916</b>	<b>899</b>	<b>899</b>	<b>902</b>	<b>6,972</b>

**OPEN SPACE ASSETS - 2021/22 TO 2027/28**

	Budget 2021/22 £'000	Budget 2022/23 £'000	Budget 2023/24 £'000	Budget 2024/25 £'000	Budget 2025/26 £'000	Budget 2026/27 £'000	Budget 2027/28 £'000	Total Budget £'000
<b>Open Space and Sports Facility Planned Improvements</b>								
Open Space Planned Improvements	0	0	354	474	474	485	431	2,218
Balbardie Park of Peace, Bathgate	70	40	0	0	0	0	0	110
Birniehill Crescent Grass, Bathgate	0	37	0	0	0	0	0	37
Drumshoreland Park, Pumpherston	15	0	0	0	0	0	0	15
East Calder Park	0	79	0	0	0	0	0	79
Langton Park, East Calder	30	0	0	0	0	0	0	30
Linlithgow Loch Park	5	61	0	0	0	0	0	66
Livingston Blue/Green Network	25	21	0	0	0	0	0	46
Park Furniture	20	20	0	0	0	0	0	40
Watson Park, Armadale	0	93	0	0	0	0	0	93
KGV Playing Fields, Uphall	30	0	0	0	0	0	0	30
Bellsquarry Park, Livingston	30	0	0	0	0	0	0	30
Craigton Park, Winchburgh	35	0	0	0	0	0	0	35
Letham Park, Pumpherston	50	0	0	0	0	0	0	50
Justinhaugh Drive Green, Linlithgow	50	0	0	0	0	0	0	50
Preston Road, Linlithgow	37	0	0	0	0	0	0	37
Westburngrange, West Calder	40	0	0	0	0	0	0	40
Quarry Park, Livingston	0	50	0	0	0	0	0	50
Almond Park, Livingston	0	50	0	0	0	0	0	50
Eliburn Park, Livingston	0	30	0	0	0	0	0	30
Edmonton Green, Livingston	0	30	0	0	0	0	0	30
Windyknowe Park, Bathgate	0	50	0	0	0	0	0	50
Millgate Park, Winchburgh	0	20	0	0	0	0	0	20
Greenrigg Park, Greenrigg	0	30	0	0	0	0	0	30
Langside Garden Green, Polbeth	0	50	0	0	0	0	0	50
Parkhead Recreational Ground, West Calder	0	40	0	0	0	0	0	40
Hillside Drive, Blackridge	0	30	0	0	0	0	0	30
<b>Open Space and Sports Facility Planned Improvements - Total</b>	<b>437</b>	<b>731</b>	<b>354</b>	<b>474</b>	<b>474</b>	<b>485</b>	<b>431</b>	<b>3,386</b>
<b>Children's Play Areas</b>								
Children's Play Areas	0	0	106	106	106	106	98	522
Beechraigs Country Park Play Area	0	44	0	0	0	0	0	44
Burnside Play Area, Fauldhouse	20	0	0	0	0	0	0	20
Granby Avenue Play Area, Howden	0	0	0	0	0	0	25	25
Kirkfield West Play Area, Livingston Village	0	0	0	0	0	0	26	26
Kirkhill Adventure Play Area	115	0	0	0	0	0	0	115



**OPEN SPACE ASSETS - 2021/22 TO 2027/28**

	Budget 2021/22 £'000	Budget 2022/23 £'000	Budget 2023/24 £'000	Budget 2024/25 £'000	Budget 2025/26 £'000	Budget 2026/27 £'000	Budget 2027/28 £'000	Total Budget £'000
Kirkton Park Play Area, Livingston	35	0	0	0	0	0	0	35
Larchbank Play Area, Ladywell	0	0	0	0	0	0	25	25
McLardy Court Play Area, Uphall	0	0	0	0	0	0	25	25
Play Safety	100	100	100	100	100	100	100	700
Polkemmet Country Park Play Area	50	45	0	0	0	0	0	95
Rosebery Place Play Area, Deans	0	0	0	0	0	0	25	25
Strathlogie Play Area, Westfield	25	0	0	0	0	0	0	25
Dovecot Play Area, Linlithgow	30	0	0	0	0	0	0	30
Phillip Avenue Play Area, Linlithgow	25	0	0	0	0	0	0	25
Dechmont Park Play Area	5	0	0	0	0	0	0	5
Portland Place Play Area, Fauldhouse	35	0	0	0	0	0	0	35
Drove Road Play Area, Armadale	35	0	0	0	0	0	0	35
Eliburn Park Play Area, Livingston	40	0	0	0	0	0	0	40
Kirkton South Play Area, Livingston	0	20	0	0	0	0	0	20
Hope Park Gardens, Bathgate	0	20	0	0	0	0	0	20
Beebraigs Camp Site, Beebraigs	0	15	0	0	0	0	0	15
Livingston Village Play Park	0	25	0	0	0	0	0	25
Meadowhead Crescent Play Park, Addiewell	0	40	0	0	0	0	0	40
Falconer Rise Play Park, Livingston	0	25	0	0	0	0	0	25
<b>Children's Play Areas - Total</b>	<b>515</b>	<b>334</b>	<b>206</b>	<b>206</b>	<b>206</b>	<b>206</b>	<b>324</b>	<b>1,997</b>
<b>Synthetic Turf Pitches</b>								
Synthetic Turf Pitches	0	0	17	96	96	96	95	400
East Calder 3G Pitch	181	0	0	0	0	0	0	181
St Margaret's Academy	132	0	0	0	0	0	0	132
Inveralmond High	245	0	0	0	0	0	0	245
Watson Park 3G Pitch	0	550	0	0	0	0	0	550
<b>Synthetic Turf Pitches - Total</b>	<b>558</b>	<b>550</b>	<b>17</b>	<b>96</b>	<b>96</b>	<b>96</b>	<b>95</b>	<b>1,508</b>
<b>Cemeteries</b>								
Cemeteries	100	100	56	59	59	69	78	521
<b>Cemeteries - Total</b>	<b>100</b>	<b>100</b>	<b>56</b>	<b>59</b>	<b>59</b>	<b>69</b>	<b>78</b>	<b>521</b>
<b>Land Decontamination</b>								
Boghall Quarry - land decontamination	0	21	0	0	0	0	0	21
Land Decontamination - various works	0	53	0	0	0	0	0	53
<b>Land Decontamination - Total</b>	<b>0</b>	<b>74</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>74</b>
<b>TOTAL OPEN SPACE ALLOCATION</b>	<b>2,975</b>	<b>2,668</b>	<b>1,745</b>	<b>1,751</b>	<b>1,734</b>	<b>1,755</b>	<b>1,830</b>	<b>14,458</b>

**ICT ASSETS - 2021/22 TO 2027/28**

	Budget 2021/22 £'000	Budget 2022/23 £'000	Budget 2023/24 £'000	Budget 2024/25 £'000	Budget 2025/26 £'000	Budget 2026/27 £'000	Budget 2027/28 £'000	Total Budget £'000
<b>Corporate and Modernisation</b>								
Antivirus/Malware	0	0	0	214	0	0	0	214
Central Firewall Refresh	131	0	0	139	0	0	0	270
Central Server Refresh	78	452	0	128	590	128	88	1,464
Central Storage Refresh	0	218	725	0	0	0	0	943
Customer Relationship Management System	132	133	0	0	0	0	0	265
Desktop Refresh	261	504	120	269	77	27	128	1,386
Digital Transformation	215	215	60	60	60	60	60	730
Electronic Document Records Management (EDRM) - refresh	20	50	590	105	23	31	31	850
Electronic Document Records Management (EDRM) - system	0	202	0	0	0	0	0	202
Email Filtering/Encryption	167	0	443	32	0	0	32	674
Email System Upgrade	0	0	0	0	0	0	250	250
General Provision - IT future technology developments	50	0	0	0	0	0	0	50
HR & Payroll Replacement - system	10	10	500	10	10	10	10	560
Internet Protocol Telephony Refresh	0	0	475	0	0	0	0	475
Looked After Children (LAC) Device Replacement	0	70	0	0	0	0	0	70
Library Books (including eBooks & reader development)	95	95	95	95	95	95	95	665
Local Area Network Refresh	311	311	381	311	311	211	211	2,047
MFD Software	130	0	0	0	0	0	0	130
MS Office Refresh	0	0	0	0	0	0	475	475
Office Modernisation ICT	0	0	55	0	0	0	0	55
Remote Access/Swivel	47	0	0	76	0	0	0	123
Scottish Wide Area Network	0	175	0	0	0	175	0	350
Social Care Administration (SWIFT) Replacement	1,066	0	0	150	0	0	0	1,216
Social Policy Mobile Telephone Replacement	60	60	0	0	0	0	0	120
Technology Enabled Care Programme - internal infrastructure	100	100	425	0	0	0	0	625
Upgrade from Windows 7	229	0	0	228	0	0	228	685
<b>Corporate and Modernisation - Total</b>	<b>3,102</b>	<b>2,595</b>	<b>3,869</b>	<b>1,817</b>	<b>1,166</b>	<b>737</b>	<b>1,608</b>	<b>14,894</b>

**ICT ASSETS - 2021/22 TO 2027/28**

	Budget 2021/22 £'000	Budget 2022/23 £'000	Budget 2023/24 £'000	Budget 2024/25 £'000	Budget 2025/26 £'000	Budget 2026/27 £'000	Budget 2027/28 £'000	Total Budget £'000
<b>Schools</b>								
Antivirus/Malware	0	0	0	214	0	0	0	214
Central Firewall Refresh	74	0	0	78	0	0	0	152
Central Server Refresh	42	45	59	30	77	13	24	290
Desktop Refresh	500	500	500	450	450	450	450	3,300
Education Wireless Local Area Network Refresh	500	552	653	0	536	653	268	3,162
Internet Protocol Telephony Refresh	50	44	209	0	0	0	0	303
School Telephone Replacement System	25	25	25	25	25	25	25	175
Scottish Wide Area Network Bandwidth Upgrade	0	375	0	0	0	375	0	750
Wireless Refresh	0	993	0	0	1,056	0	0	2,049
<b>Schools - Total</b>	<b>1,191</b>	<b>2,534</b>	<b>1,446</b>	<b>797</b>	<b>2,144</b>	<b>1,516</b>	<b>767</b>	<b>10,395</b>
<b>TOTAL ICT ALLOCATION</b>	<b>4,293</b>	<b>5,129</b>	<b>5,315</b>	<b>2,614</b>	<b>3,310</b>	<b>2,253</b>	<b>2,375</b>	<b>25,289</b>



**Integrated Relevance Assessment Form**

<b>1. Details of proposal</b>			
<b>Policy Title</b> (include budget reference number if applicable)	General Services Capital Investment Programme 2021/22 to 2027/28		
<b>Service Area</b> (detail which service area and section this relates to)	Finance & Property Services		
<b>Lead Officer</b> (Name and job title)	Paul Kettrick, Corporate Estates Manager		
<b>Other Officers/Partners involved</b> (list names, job titles and organisations if applicable)	Graeme Malcolm, Roads and Transportation Manager Andy Johnston, Open Space Manager Ian Forrest IT Services Manager		
<b>Date relevance assessed</b>	February 2021		
<b>2. Does the council have control over how this policy will be implemented?</b>			
YES	X	NO	
<p><b>3. The General Duty of the Equality Act 2010 requires public authorities, in the exercise of their functions, to have due regard to the need to:</b></p> <ul style="list-style-type: none"> <li>• Eliminate unlawful discrimination, harassment and victimisation and other prohibited conduct</li> <li>• Advance equality of opportunity between those who share a protected characteristic and those who do not; and</li> <li>• Foster good relations between those who share a protected characteristic and those who do not</li> </ul> <p>NB: In this section you must also consider the Human Rights Act and the key PANEL (Participation, Accountability, Non-Discrimination, Empowerment and Legality) principles of Human Rights – (further detail on what these are, are provided in the guidance document)</p> <p>Which groups of people do you think will be, or potentially could be, impacted upon by the implementation of this policy? You should consider employees, clients, customers and service users (Please tick below as appropriate)</p>			
Age - Older people, young people and children			
Disability - people with disabilities/long standing conditions			
Gender reassignment - Trans/Transgender Identity – anybody who's gender identity or gender expression is different to the sex assigned to them at birth			
Marriage or Civil Partnership – people who are married or in a civil partnership			
Pregnancy and Maternity – woman who are pregnant and/or on maternity leave			
Race - people from black, Asian and minority ethnic communities and different racial backgrounds			
Religion or Belief – people with different religions and beliefs including those with no beliefs			
Sex - Gender Identity - women and men (girls and boys) and those who self-identify their gender			
Sexual Orientation – lesbian, gay, bisexual, heterosexual/straight			

DATA LABEL: PUBLIC

4. Do you have evidence or reason to believe that this policy will or may impact on socio-economic inequalities? Consideration must be given particularly to children and families			
Socio-economic Disadvantage		Impact – please tick below as appropriate)	
Low Income/Income Poverty – cannot afford to maintain regular payments such as bills, food, clothing			
Low and/or no wealth – enough money to meet basic living costs and pay bills but have no savings to deal with any unexpected spends and no provision for the future			
Material Deprivation – being unable to access basic goods and services i.e. financial products like life insurance, repair/replace broken electrical goods, warm home, leisure and hobbies			
Area Deprivation – where you live (rural areas), where you work (accessibility of transport)			
Socioeconomic Background – social class i.e. parents education, employment and income			
5. Integrated impact assessment required? (Two <b>ticks</b> (✓) above = full assessment necessary)			
YES		NO	X
6. Decision rationale – if you have ticked no above, use this section to evidence why a full IIA is not required			
<p>The purpose of integrated impact assessments (IIA) for proposed capital spending is to consider whether capital works are likely to assist, reduce or increase equality of opportunity, through consideration of who is likely to most benefit from any works taken forward. The proposals within the general services capital investment strategy approved by full council on 13 February 2018 were considered for their impact on equality by Heads of Service and asset lead officers in conjunction with the council's Equality and Diversity Officer. In most cases the equality relevance assessment that was applicable at the time concluded that an EQIA was not required.</p> <p>A number of projects were identified through the equality relevance screening process as requiring a full EQIA. These projects were:</p> <p>Property Investment</p> <ul style="list-style-type: none"> <li>• Children and Families Support Unit</li> <li>• Learning Disability Housing with Integrated Support</li> <li>• Whitdale House – Older People Residential Care</li> </ul> <p>Roads Investment</p> <ul style="list-style-type: none"> <li>• Disabled Person's Parking</li> </ul> <p>ICT Investment</p> <ul style="list-style-type: none"> <li>• Technology Enabled Care Programme – Internal Infrastructure</li> <li>• Technology Enabled Care Programme – Telehealth &amp; Teleconsultation</li> <li>• Library Book Fund</li> <li>• Digital Transformation</li> </ul> <p>The EQIA for these projects were presented to Council Executive on 26 June 2018 as part of the General Services Capital Strategy update report for 2018/19 to 2027/28 and the projects were subsequently approved.</p>			

A number of other projects were also identified through the equality relevance screening process as requiring a full EQIA as follows

- Additional Support Needs – Beatlie Campus
- Additional Support Needs – Skills Centre Burnhouse Campus
- Additional Support Needs – Pinewood School
- Additional Support Needs – Ogilvie School
- Additional Support Needs – New Cedarbank School
- Reconfiguration of Ability Centre (Livingston North Partnership Centre)
- Single Person Homeless Accommodation

Integrated Relevance assessments were subsequently carried out for Beatlie, Burnhouse, Pinewood, Cedarbank, Ogilvie and the reconfiguration of the Ability Centre (Livingston North Partnership Centre) which has determined that a full IIA is not required to be undertaken for these projects.

An IIA was undertaken as part of the consideration of the West Lothian Rapid Rehousing Transition Plan, which meets the requirement for the Single Person Homeless Accommodation.

During the initial equality relevance screening process potential positive outcomes as a result of the capital investment were identified. The potential positive impacts on any group or individual covered by the protected characteristics of the Equality Act 2010 were:

- Increasing specialist education provision for pupils with additional support needs including those with severe and complex needs.
- Enabling care and support to be provided within the community for people with learning difficulties.
- Providing homeless accommodation for people of all ages as well as people with physical disabilities.
- Providing new technology and access to technology to help improve support for older people and people with disabilities to remain as independent as possible.

The General Services Capital Programme update report for 2021/22 to 2027/28 is a refresh of the capital programme approved in February 2018 and subsequently updated in February 2019 and February 2020. The only substantial amendments are the identification of specific planned improvements previously contained in approved block budgets for which IIA are not required, and specific projects that were carried out under approved Early learning and childcare budgets.

With regards to the general investments for which EQIA were carried out in 2018 and subsequently reviewed in 2019 and 2020, the following projects continue to remain unchanged in scope and impacts and therefore do not require a further IIA to be undertaken:

#### Roads Investment

- Disabled Person's Parking

#### ICT Investment

- Technology Enabled Care Programme – Internal Infrastructure
- Library Books
- Digital Transformation

Where there are wider service delivery modernisation programmes that result in asset investment projects the requirement for an IIA will generally be determined as part of the wider the initial strategy development. Where appropriate, the outcome of the IIA process will be reported to Council Executive for consideration, prior to implementation of those project where an IIA or full EQIA is considered relevant.

The investment for Children and Families support is currently being progressed and may require an IIA to be undertaken which will be reported on as appropriate. Proposals for older people residential care

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<p>at Whitdale House are currently being reassessed and, subject to the outcome, may require an IIA as part of finalisation of proposal, when seeking approval to move on to the planning stage.</p> <p>As more detail on the delivery of projects is established the asset lead officers will continue to ensure there is no disproportional impact on any group or individual covered by the protected characteristics of the Equality Act 2010.</p> <p>Any further IIA that are required will be considered by officers as projects are developed, together with an ongoing general overview of the programme to ensure compliance with the duties of the Equality Act 2010.</p>	
<b>Signed by Lead Officer</b>	Paul Kettrick
<b>Designation</b>	Corporate Estates Manager
<b>Date</b>	February 2021
<b>Counter Signature</b> (Head of Service or Depute Chief Executive responsible for the policy)	Donald Forrest, Head of Finance & Property Services
<b>Date</b>	February 2021